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## CURRICULUM VITAE

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#### EDUCATION

B.A., Economics, St. Vincent College, 1963-1967  
M.A., Economics, Rutgers University, 1967-1969  
Ph.D., Economics, University of Chicago, 1972-1976

#### ACADEMIC PUBLICATIONS

##### A. BOOKS, MONOGRAPHS, AND EDITED VOLUMES

- 2011 Burkhauser, Richard V. and Mary C. Daly. *The Declining Work and Welfare of People with Disabilities: What Went Wrong and a Strategy for Change*. Washington, DC: American Enterprise Institute Press, (2011).
- 2009 Houtenville, Andrew J., David C. Stapleton, Robert R. Weathers II, Richard V. Burkhauser (eds.) *Counting Working-age People with Disabilities: What Current Data Tell Us and Options for Improvement*. Kalamazoo, MI: W.E. Upjohn Institute for Employment Research, (2009).
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- 2003 Stapleton, David C. and Richard V. Burkhauser (eds.) *The Decline in Employment of People with Disabilities: A Policy Puzzle*. Kalamazoo, MI: W.E. Upjohn Institute for Employment Research, (2003).
- 2001 Budetti, Peter P., Richard V. Burkhauser, Janice M. Gregory, and H. Allan Hunt (eds.) *Ensuring Health and Income Security for an Aging Workforce*. Kalamazoo, MI: W.E. Upjohn Institute for Employment Research, (2001).

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- 1996 Burkhauser, Richard V., Amy D. Crews, Mary C. Daly, and Stephen P. Jenkins. *Income Mobility and the Middle Class*, AEI Studies on Understanding Economic Inequality. Washington, DC: The AEI Press, (1996).
- Mashaw, Jerry, Virginia Reno, Monroe Berkowitz, and Richard V. Burkhauser (eds.) *Disability, Work, and Cash Benefits*. Kalamazoo, MI: W.E. Upjohn Institute for Employment Research, (1996).
- Aarts, Leo J.M., Richard V. Burkhauser, and Philip R. de Jong (eds.) *Curing the Dutch Disease: An International Perspective on Disability Policy Reform*. Aldershot, Great Britain: Avebury, Ashgate Publishing Ltd., (1996).
- 1995 Burkhauser, Richard V. and Paul J. Gertler (eds.) *The Health and Retirement Survey: Data Quality and Early Results*, *Journal of Human Resources*, 30 (Supplement), (December 1995).
- 1994 Burkhauser, Richard V. and Gert G. Wagner (eds.) Special Issue, *Vierteljahrshefte Zur Wirtschaftsforschung*, No. 2, (1994).
- 1993 Burkhauser, Richard V. and Dallas L. Salisbury (eds.) *Pensions in a Changing Economy*. Washington, DC: Employee Benefit Research Institute, (1993).
- 1990 Quinn, Joseph F., Richard V. Burkhauser, and Daniel A. Myers. *Passing the Torch: The Influence of Economic Incentives on Work and Retirement*. Kalamazoo, MI: W.E. Upjohn Institute for Employment Research, (1990).
- 1984 Haveman, Robert H., Victor Halberstadt, and Richard V. Burkhauser. *Public Policy Toward Disabled Workers: A Cross-National Analysis of Economic Impacts*. Ithaca, New York: Cornell University Press, (1984).
- 1982 Burkhauser, Richard V. and Karen C. Holden (eds.) *A Challenge to Social Security: The Changing Roles of Women and Men in American Society*. New York: Academic Press, (1982).
- Burkhauser, Richard V. and Robert H. Haveman. *Disability and Work: The Economics of American Policy*. Baltimore: Johns Hopkins University Press, (1982).
- 1977 Tolley, George S. and Richard V. Burkhauser (eds.) *Income Support Policies for the Aged*. Boston, MA: Ballinger, (1977).

## B. ARTICLES

- Forthcoming Burkhauser, Richard V., Nicolas Hérault, Stephen Jenkins, and Roger Wilkins. "Top Incomes and Inequality in the UK: Reconciling Estimates from Household Survey and Tax Return Data." *Oxford Economic Papers*.
- Burkhauser, Richard V., Nicolas Hérault, Stephen Jenkins, and Roger Wilkins. "Survey Under-Coverage of Top Incomes and Estimation of Inequality: What is the Role of the UK's SPI Adjustment?" *Fiscal Studies*.
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- Burkhauser, Richard V. and Mary C. Daly. 2017. "The Supplemental Security Income Disabled Children Program: Improving Employment Outcomes in Adulthood" in Robert Doer (ed.) *A Safety Net That Works: Improving Federal Programs for Low-Income Americans*. American Enterprise Institute Press, pp. 147-159.
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- 2016 Armour, Philip, Richard V. Burkhauser, and Jeff Larrimore. 2016. "Using the Pareto Distribution to Improve Estimates of Topcoded Earnings." *Economic Inquiry*, 54(2) (April): 1263-1273.
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Burkhauser, Richard V. and Mary C. Daly. “Social Security Disability Insurance: Time for Fundamental Change.” *Journal of Policy Analysis and Management*, 31 (2): 454-461.

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Burkhauser, Richard V., John Cawley, and Maximilian D. Schmeiser. "The Timing of the Rise in U.S. Obesity Varies With Measure of Fatness." *Economics and Human Biology*, 7 (2009): 307-318.

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Burkhauser, Richard V. and Jeff Larrimore. "Trends in the Relative Household Income of Working-Age Men With Work Limitations: Correcting the Record Using Internal Current Population Survey Data." *Journal of Disability Policy Studies*, 20 (3) (December 2009): 162-169.

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Burkhauser, Richard V., Ludmila Rovba, and Robert Weathers II. "Household Income." Andrew J. Houtenville, David C. Stapleton, Robert R. Weathers II, and Richard V. Burkhauser (eds.), *Counting Working-age People with Disabilities: What Current Data Tell Us and Options for Improvement*. Kalamazoo, MI: W.E. Upjohn Institute for Employment Research, (2009), pp. 143-190.

Burkhauser, Richard V., Ludmila Rovba, and Andrew J. Houtenville. "Poverty." Andrew J. Houtenville, David C. Stapleton, Robert R. Weathers II, and Richard V. Burkhauser (eds.), *Counting Working-age People with Disabilities: What Current Data Tell Us and Options for Improvement*. Kalamazoo, MI: W.E. Upjohn Institute for Employment Research, (2009), pp. 191-224.

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Burkhauser, Richard V. and John Cawley. "Beyond BMI: The Value of More Accurate Measures of Fatness and Obesity in Social Science Research." *Journal of Health Economics*, 27 (2) (March 2008): 519-529.

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Burkhauser, Richard V. "Earnings Sharing: Incremental and Fundamental Reform." Richard V. Burkhauser and Karen C. Holden (eds.), *A Challenge to Social Security: The Changing Role of Women and Men in American Society*. New York: Academic Press, (1982), pp. 115-147.

Burkhauser, Richard V. "Effect of Actual and Anticipated Policy Changes on Retirement." Kathryn H. Anderson (ed.), *Retirement Policy: Planning for Change*. Columbus, Ohio: Ohio State University, ERIC National Center for Research in Vocational Education, (1982), pp. 19-28.

Quinn, Joseph F. and Richard V. Burkhauser. "How We Can Get Older Workers Back on the Job," *Collegiate Forum*, Dow Jones and Co., Inc., (October 1982), p. 5.

1981 Burkhauser, Richard V. and Timothy M. Smeeding. "The Net Impact of the Social Security System on the Poor," *Public Policy*, 29(2) (Spring 1981): 159-178. Reprinted in Ray C. Rist (ed.), *Policy Studies Review Annual*, Vol. 6. Beverly Hills, CA: Sage Publications, (1982), pp. 137-156.

Burkhauser, Richard V. and John A. Turner. "Life-Cycle Welfare Costs of Social Security," *Public Finance Quarterly*, 9(2) (April 1981): 123-142.

Burkhauser, Richard V. and John A. Turner. "Can Twenty-Five Million Americans Be Wrong? A Response to Blinder, Gordon and Wise," *National Tax Journal*, 34 (December 1981): 467-472.

Burkhauser, Richard V. and Jennifer L. Warlick. "Disentangling the Annuity and Redistributive Aspects of Social Security in the United States," *Review of Income and Wealth*, 27 (December 1981): 401-421.



- Burkhauser, Richard V. and Jennifer L. Warlick. "L'effet redistributif du regime de retraite de la Securite sociale des Etats-Unis," *Consommation revue de socio-economie*, 28<sup>e</sup> ANEE, N°3 (Juillet 1981): 51-74.
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- 1980 Burkhauser, Richard V. "The Early Acceptance of Social Security—An Asset Maximization Approach," *Industrial and Labor Relations Review*, 33(4) (July 1980): 484-492.
- Burkhauser, Richard V. and John A. Turner. "The Effects of Pension Policy Across Life." Robert Clark (ed.), *Retirement Policy and Further Population Aging*. Durham, NC: Duke University Press, (1980), pp. 128-142.
- 1979 Burkhauser, Richard V. "The Pension Acceptance Decision of Older Workers," *Journal of Human Resources*, 14(1) (Winter 1979): 63-75.
- Burkhauser, Richard V. "Are Women Treated Fairly in Today's Social Security System?" *The Gerontologist*, 19(3) (June 1979): 242-249.
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- Tolley, George S. and Richard V. Burkhauser. "Older Americans and Market Work," *The Gerontologist*, 18(5) (October 1978): 449-453.
- 1977 Tolley, George S. and Richard V. Burkhauser (eds.). "Integrating Social Security Into An Incomes Policy." *Income Support Policies for the Aged*. Boston, MA: Ballinger, (1977), pp. 71-82.

### C. BOOK REVIEWS

- 2013 The Redistributive Recession: How Labor Market Distortions Contracted the Economy. Casey B. Mulligan. *The Independent Review*, 18 (2) (Fall 2013) <http://www.independent.org/publications/tir/article.asp?a=966>
- 2012 Changing Inequality, Rebecca M. Blank. *Journal of Economic Literature*, 50(2) (June 2012): 514-516.
- 2010 Minimum Wages, David Neumark and William L. Wascher. *Industrial and Labor Relations Review*, 64 (1) (October 2010): 202-203.
- 2002 New Ideas About Old Age Security, Robert Holzmann and Joseph E. Stiglitz (eds.). *Journal of Economic Literature*, 40 (3) (September 2002): 941-943.

- 2000 Social Security and Retirement Around the World, Jonathan Gruber and David A. Wise (eds.). *Journal of Economics*, 77(1) (January, 2000): 113-106.
- 1999 The Evolution of Retirement: An American Economic History 1880-1990, Dora L. Costa. *Southern Economic Journal*, 66(1) (July 1999): 193-195.
- International Examination of Medical-Legal Aspect of Work Injuries, Elizabeth H. Yates and John F. Burton, Jr. (eds.), *Industrial and Labor Relations Review*, 52(4) (July 1999): 650-652.
- 1998 Poverty, Inequality, and the Future of Social Policy: Western States in the New World Order, Katharine McFate, Roger Lawson, and William Julius Wilson (eds.). *Journal of Economic Literature*, 36(2) (June 1998): 30-32.
- 1997 Securing Employer-Based Pensions: An International Perspective, Zvi Bodie, Olivia S. Mitchell, and John A. Turner (eds.). *Industrial and Labor Relations Review*, 50(2) (January 1997): 347-348.
- 1995 Labor Markets in an Aging Europe, Paul Johnson and Klaus F. Zimmermann (eds.). *Industrial and Labor Relations Review*, 48(2) (January 1995): 361-362.
- 1994 Social Security and Individual Equity: Evolving Standards of Equity and Adequacy, Charles W. Meyer and Nancy Wolff. *Journal of Economic Literature*, 32(4) (December 1994): 1897-1898.
- Pensions and Corporate Restructuring in American Industry: A Crisis of Regulation, Gordon L. Clark. *Southern Economic Journal*, 61(2) (October 1994): 538-539.
- Job Security in America: Lessons from Germany, Katharine G. Abraham and Susan N. Houseman. *Industrial and Labor Relations Review*, 47(4) (July 1994): 711-713.
- 1993 Aging and Economic Welfare, Paul Johnson and Jane Falkingham. *Labour Economics*, 1(1) (June 1993): 115-117.
- 1992 Transfer Spending, Taxes, and the American Welfare State, Wallace C. Peterson. *European Journal of Political Economy*, 8 (1992): 145-147.
- 1991 Social Security and the Budget: Proceedings of the First Conference of the National Academy of Social Insurance, Henry J. Aaron (ed.) *Industrial and Labor Relations Review*, 44(2) (January 1991): 370-371.
- 1990 The Economics of Pension Insurance, Richard A. Ippolito. *Journal of Economic Literature*, 28(4) (December 1990): 1765-1766.
- Age Discrimination and the Mandatory Retirement Controversy, Martin Levine. *Contemporary Sociology*, 19(1) (January 1990): 28.

- 1987      Inventing Retirement: The Development of Occupation Pensions in Britain, Leslie Hannah. *Journal of Economic Literature*, 25(3) (September 1987): 56-58.
- Pensions, Labor, and Individual Choice, David A. Wise (ed.). *Journal of Economic Literature*, 25(1) (March 1987): 61-63.
- 1985      Retirement and Economic Behavior, Henry J. Aaron and Gary Burtless (eds.). *Journal of Gerontology*, 40(1) (January 1985): 121.
- Pensions in the American Economy, Laurence J. Kotlikoff and Daniel E. Smith. *Industrial and Labor Relations Review*, 38(3) (April 1985): 464-465.
- Life After Early Retirement: The Experience of Lower-Level Workers, Morse, Dean W., Dutka, Anna B., and Gray, Susan H. *Journal of Economic Literature*, 23(2) (June 1985): 58-59.
- 1984      Economic Effects of Social Security, Henry J. Aaron. *Industrial and Labor Relations Review*, 38(1) (October 1984): 613-618.
- Policy Issues in Work and Retirement, Herbert S. Parnes (ed.). *Journal of Economic Literature*, 22(4) (December 1984): 1684-1686.
- 1983      The Economics of Private Pensions, Alicia H. Munnell. *Journal of Political Economy*, 91(4) (August 1983): 715-717.
- Employer Pension Plan Membership and Household Wealth, William R. Waters. *Public Finance Quarterly*, 11(4) (October 1983): 508-509.
- 1982      Social Security Financing, Felicity Skidmore (ed.) *Industrial and Labor Relations Review*, 36(1) (October 1982): 135-136.
- 1981      Policymaking for Social Security, Martha Derthick. *Journal of Human Resources*, 16(1) (Winter 1981): 157-160.
- Social Security: The Inherent Contradiction, Peter J. Ferrara. *Southern Economic Journal*, 48(2) (October 1981): 520-521.
- 1980      Social Security and Pensions in Transition, Bruno Stein. *Aging and Work*, 3(4) (Fall, 1980): 282-283.
- Report of the 1979 Advisory Council on Social Security. *Generations*, 5(1) (October 1980): 47.
- 1978      The Future of Social Security, Alicia H. Munnell. *Journal of Finance*, 2 (May, 1978): 673-674.

## D. WORKING PAPERS

Sabia, Joseph J. Sabia, Richard V. Burkhauser and Taylor Mackay. “Minimum Cash Wages, Tipped Restaurant Workers, and Poverty.” June 2017.

Larrimore, Jeff, Richard V. Burkhauser, Gerald Auten and Philip Armour. “Recent Trends in U.S. Top Income Shares in Tax Record Data Using More Comprehensive Measures of Income Including Accrued Capital Gains.” December 2016. (Revised June 2017) NBER Working Paper w23007.

Hauser, Richard, Richard V. Burkhauser, Kenneth A. Couch and Gulgun Bayaz-Ozturk “Wife or Frau, Women Still Do Worse: A Comparison of Men and Women in the United States and Germany after Union Dissolutions in the 1990s and 2000s.” December 2016.

## GOVERNMENT PUBLICATIONS

- 2015 Burkhauser, Richard V. “Moving America’s Families Forward: Lessons Learned from Other Countries” Hearing before the U.S. House of Representatives Ways and Means Sub-committee on Human Resources, Washington, DC, November 17, 2015.
- 2014 Burkhauser, Richard V. “SSDI Program Growth Will Continue Unless Fundamental Reforms Are Implemented” Hearing before the U.S. Senate Committee on Finance, Washington, DC, July 24, 2014.
- 2012 Burkhauser, Richard V. “Securing the Future of the Disability Insurance Program,” Hearings before the U.S. House of Representatives Subcommittee on Social Security, Washington, DC, September 14, 2012.
- 2011 Burkhauser, Richard V. “The Importance of the Meaning and Measurement of “Affordable” in the Affordable Care Act,” Hearings before the U.S. House of Representatives Subcommittee on Health Care, District of Columbia, Census and the National Archives, Washington, DC, October 27, 2011.
- Burkhauser, Richard V. “Supplemental Security Income—Disabled Children: Time for Fundamental Change,” Hearing before the U.S. House of Representatives Ways and Means Subcommittee on Human Resources, Washington, DC, October 27, 2011.
- 2009 Burkhauser, Richard V. and Jeff Larrimore. “Better Estimates of Income and its Distribution in the Public-Use March Current Population Survey.” 2008 Research Report: Center for Economic Studies and Research Data Centers, US Census Bureau, USGPO, Washington, DC.
- 2008 Burkhauser, Richard V. and Joseph J. Sabia. “Do Minimum Wage Increases Reduce Poverty? An American Perspective.” Australian Fair Pay Commission.

- 2006 Burkhauser, Richard V. and Andrew Houtenville. "A Guide to Disability Statistics from the Current Population Survey." Report submitted to NIDRR, Department of Education.
- Burkhauser, Richard V. and Dean Lillard. "Passing Camels Through the Eye of a Needle: The Effort to Create Internationally Comparable Social Science-Based Longitudinal Data Sets in Canada." Proceeding of Conference on Longitudinal Social and Health Surveys in an International Perspective. Statistics Canada, January, 2006, Montreal, CA. [http://www.ciqss.umontreal.ca/longit/session6\\_paper2.html](http://www.ciqss.umontreal.ca/longit/session6_paper2.html)
- Burkhauser, Richard V., Robert Weathers, and Johan Mathis Schroeder. "A Guide to Disability Statistics from the Panel Study of Income Dynamics." February, 2006. <http://digitalcommons.ilr.cornell.edu/edicollect/1207/> Report submitted to NIDRR, Department of Education
- Burkhauser, Richard V. and Dean R. Lillard. "The Case for NIA Leadership in Integrating State-of-the-Art Biomarkers into Next Generation Social-Science-Based Data." January, 2006. Report submitted to National Institute on Aging.
- Lillard, Dean R. and Richard V. Burkhauser. "Evaluation of the Cross-National Comparability of the Survey of Health, Ageing, and Retirement in Europe, the Health and Retirement Study, and the English Longitudinal Study of Ageing." January, 2006. Report submitted to National Institute on Aging.
- 2004 Burkhauser, Richard V., Philip Giles, Dean R. Lillard, and Johannes Schwarze. "Income Replacement Among Recent Widows." *Perspectives on Labour and Income Statistics Canada*, 5 (5) May: 12-17. 2004
- 2001 Burkhauser, Richard V. "Challenges Facing Social Security Disability Programs in the 21<sup>st</sup> Century: Lessons from European Disability Policy Experience." Hearing Before the Subcommittee on Social Security of the Committee on Ways and Means, 106<sup>th</sup> Congress, July 13, 2000, Series 106-94, Washington, DC.
- 1999 Burkhauser, Richard V. "Consequences of Returning the Earliest Age of Social Security Retirement Benefits to 65: First Results from the Health and Retirement Study." Hearing before The Subcommittee on Social Security of the Committee on Ways and Means, House of Representatives, First Session, February 1999, 106<sup>th</sup> Congress, Series 106-8, Washington, DC: pp. 267-278.
- Burkhauser, Richard V. "Maintaining Economic Security." *Coming of Age: Federal Agencies and the Longevity Revolution, An Invitation Symposium for Federal Leaders*. USDHHS, June, 1999. Washington, DC, pp. 45-47.
- 1997 Burkhauser, Richard V. and Joseph F. Quinn. "Implementing Pro-Work Policies for Older Americans in the Twenty-First Century." Forum before the Special Committee on Aging, United States Senate, 105<sup>th</sup> Congress (First Session), July

25, 1997, Series No. 105. Washington, DC: U.S. Government Printing Office, pp. 57-84.

- 1996 Burkhauser, Richard V. and David C. Wittenburg. "How Current Disability Transfer Policies Discourage Work." Final Report to the U.S. Department of Education Office of Special Education and Rehabilitation Services, National Institute on Disability and Rehabilitation Research and Social Security Administration, Office of Disability, September 1996.
- 1989 Burkhauser, Richard V. and Joseph F. Quinn. "Labor Force Participation of Older Workers." *Investing in People: A Strategy to Address America's Workforce Crisis*, Commission on Workforce Quality and Labor Market Efficiency. Washington, DC: U.S. Department of Labor, September 1989.
- Burkhauser, Richard V., Kathryn H. Anderson, and Jennie Raymond. "Whom the Job Training Partnership Act Programs Serve in Tennessee." Clifford Russell, May W. Shayne, and Timothy M. Smeeding (eds.), *Report to Governor McWherter on the Job Training Partnership Act Program in Tennessee*. Final Report to the State of Tennessee 1989.
- Anderson, Kathryn H., Jennie Raymond, and Richard V. Burkhauser. "Evaluation of Program Assignment and Successful Placement of JTPA Participants." Clifford Russell, May W. Shayne, and Timothy M. Smeeding (eds.), *Report to Governor McWherter on the Job Training Partnership Act Program in Tennessee*. Final Report to the State of Tennessee 1989.
- 1986 Holden, Karen C. and Richard V. Burkhauser. "Women and Pensions: An Investigation of the Determinant of Pension Choice and Its Subsequent Effects on Economic Hardship of Widows." Final Report, HHS-ASPE 1986.
- 1984 Burkhauser, Richard V. "Technical Report on Old Age Poverty: The Social Security System of Panama." Final Report to the United Nations Project PAN/81/006, February 1984.
- Burkhauser, Richard V. and Robert H. Haveman. "United States Policy Toward the Disabled and Employment Handicapped." International Institute of Management Wissenschaftszentrum Science Center - Berlin (IIM/LMP 84-4a) 1984.
- 1982 Burkhauser, Richard V. and Joseph F. Quinn. "The Effect of Pension Systems on Work Effort." Task Completion Report Financial Retirement Incentives in Private Pension Plans, DOL Contract No.: J-9-P-0-0163, January 1982.
- Burkhauser, Richard V. and Joseph F. Quinn. "Do Retirement Dreams Come True? An Empirical Analysis of Planned and Actual Retirement." Task Completion Report, The Relationship Between Expected and Actual Labor Supply Responses of Older Workers. DOL Contract No: J-9-P-0-0159, August 1982.

- 1981 Burkhauser, Richard V. and Irene Powell. "A Review and Analysis of Employers' Rationales for Setting Mandatory Retirement Age Limits." Urban Institute Research Paper 1348-01, June 1981.
- Burkhauser, Richard V. and Joseph F. Quinn. "The Relationship Between Mandatory Retirement Age Limits and Pension Rules in the Retirement Decision." Urban Institute Research Paper 1348-03, June 1981.
- Burkhauser, Richard V. "Retirement Decisions: Incentives and Constraints." *National Research Plan on Aging*, National Institute on Aging, March 1981.
- 1979 Burkhauser, Richard V. "An Economic Analysis of Early Social Security Acceptance." *Policy Analysis with Social Security Research Files*. U.S. Department of Health, Education, and Welfare, SSA/ORS Research Report No. 52 HEW Pub. No. (SSA) 79-11808, 1979.
- 1976 Tolley, George S. and Richard V. Burkhauser. "Federal Economic Policy Toward the Elderly." R.J. Havighurst and B. Neugarten (eds.), *Social Policy, Social Ethics in an Aging Society*, NSF/RA 76-000247, 1976.

#### **GRANTS, GOVERNMENT CONTRACTS**

- 2017-2018 Director, Graduate and Post-Graduate Fellowship Program, The Lynde and Harry Bradley Foundation (\$25,000).
- 2016-2017 Director, Graduate and Post-Graduate Fellowship Program, The Lynde and Harry Bradley Foundation (\$25,000).
- 2015-2016 Director, Graduate and Post-Graduate Fellowship Program, The Lynde and Harry Bradley Foundation (\$25,000).
- 2015-2017 Investigator, "Income and Income Inequality in Australia, Great Britain and the United States," Australian Research Council Discovery Project (\$A 353,000) DP150102409-University of Melbourne.
- 2014-2015 Director, Graduate and Post-Graduate Fellowship Program, The Lynde and Harry Bradley Foundation (\$25,000).
- 2013-2014 Director, Graduate and Post-Graduate Fellowship Program, The Lynde and Harry Bradley Foundation (\$25,000).
- 2012-2013 Director, Graduate and Post-Graduate Fellowship Program, The Lynde and Harry Bradley Foundation (\$25,000).
- 2011-2012 Principal Investigator, "Using the 2008 CPS-ASEC-SSA Matched Data Set to Show Who Is and Is Not Captured in the Official BLS Six-Question-Sequence on

- Disability,” Michigan Retirement Research Consortium, Social Security Administration (\$125,000).
- 2010-2015 Investigator, “Rehabilitation Research and Training Center on Employment Policy and Measurement,” National Institute on Disability and Rehabilitation Research (\$397,104).
- 2010-2011 Principal Investigator, “Returns to Work for Young Adults After Aging Out of the SSI-Disabled Children’s Program: Implementation,” RAND Financial Planning Research Consortium, Social Security Administration (\$125,000).
- 2010-2015 Investigator, “Rehabilitation Research and Training Center on Individual-Level Characteristics Related to Employment Among Individuals with Disabilities,” National Institute on Disability and Rehabilitation Research (\$198,551).
- 2009-2010 Principal Investigator, “GSOEP/CNEF Data Update,” DIW Berlin (\$80,000).
- 2009-2010 Principal Investigator, “Returns to Work for Young Adults After Aging Out of the SSI-Disabled Children’s Program,” RAND Financial Planning Research Consortium, Social Security Administration (\$125,000).
- 2008-2013 Investigator, “Rehabilitation Research and Training Center on Disability Statistics and Demographics,” National Institute on Disability and Rehabilitation Research (\$189,228).
- 2007-2008 Co-Investigator, “The Impact of Fatness on Disability Insurance Application by the Non-Elderly,” Michigan Retirement Research Consortium, Social Security Administration (\$100,000)
- 2006-2007 Co-Investigator, “A Symposium on the Economics of Pay or Play Mandates,” Employment Policies Institute (\$113,371) SPS #52363.
- 2006-2007 Principal Investigator, “Welfare Reform Expertise,” New York State Office of Temporary and Disability Assistance (\$58,854) SPS #52700 and SPS #53382.
- 2005-2007 Principal Investigator, “Modeling Early Retirement of Deaf Workers via SSDI,” National Institute on Aging (\$142,200) 1R21AG026584-01.
- 2005-2006 Principal Investigator, “Using New Measures of Fatness to Improve Estimates of Early Entry onto the OASI Rolls,” Michigan Retirement Research Consortium, Social Security Administration (\$100,000).
- 2005-2006 Principal Investigator, “Welfare Reform in New York State,” New York State Office of Temporary and Disability Assistance (\$153,000) R.F. Project No. 230.
- 2004-2009 Co-Principal Investigator, “RRT Center on Improving Employment Outcomes,” National Institute on Disability and Rehabilitation Research (\$3,500,000) H133B040013.



- 2003-2008 Co-Principal Investigator, "RRT Center on Disability Demographics and Statistics," National Institute on Disability and Rehabilitation Research (\$3,500,000) H133B031111.
- 2003-2004 Principal Investigator, "Employment Disability, Obesity, and the Movement onto the DI and SSI Rolls," Michigan Retirement Research Consortium, Social Security Administration (\$75,000) 10P9832501.
- 2002-2004 Principal Investigator, "Adding Health Variables to the CNEF," National Institute on Aging. (\$150,000) 1R03AG21009-01.
- 2000-2001 Principal Leader, "The Role of Social Security Transfer Programs in Protecting Older People Transitioning into Retirement and Widowhood: A Cross-National Perspective," Michigan Retirement Research Consortium, Social Security Administration (\$100,000).
- 1999-2000 Investigator, "Disability Evaluation Study" Social Security Administration.
- 1999-2004 Co-Principal Investigator, "RRT Center for Economic Research on Employment Policy for Persons with Disabilities," National Institute on Disability and Rehabilitation Research (\$3,800,000). H133B980038.
- 1997-1998 Principal Investigator, "Cross-National Conference on Health and Retirement Data," National Institute on Aging (\$40,000).
- 1996-1999 Principal Investigator, "The Well-Being of the Elderly in a Comparative Context," Continuation, National Institute on Aging (\$1,636,292). P015R03AG21009-02.
- 1994-1999 Senior Research Associate, "Center for Demography and Economics of Aging," National Institute on Aging.
- 1993-1998 Principal Investigator, "Economics and Demography of Aging Post-Doctoral Program," National Institute on Aging (\$289,866).
- 1992-1993 Co-Principal Investigator (with Michael Wasylenko), "Changing Needs, Changing Neighborhoods: How Older People Respond When Neighborhoods Change," AARP Andrus Foundation (\$75,000).
- 1992-1993 Investigator, "Americans with Disabilities Act Implementation Project," Milbank Memorial Fund.
- 1992-1995 Principal Investigator, "Geriatric Academic Leadership Award," K07 National Institute on Aging (\$248,773).
- 1991-1996 Principal Investigator, "The Well Being of the Elderly in a Comparative Context," National Institute on Aging (\$2,228,417) P015R03AG21009-02.

- 1990-1991 Working Group Member (Survey Research Institute, University of Michigan), "Health and Retirement Study," National Institute on Aging.
- 1990-1991 Investigator (ICF), "Work After Retirement," ICF Project under contract with the Commonwealth Fund.
- 1988-1989 Principal Investigator, "Commission on Workforce Quality and Labor Market Efficiency," U. S. Department of Labor (\$9,335).
- 1988-1989 Researcher, JTPA Evaluation, State of Tennessee-Governor's Office
- 1988-1989 Co-Principal Investigator (with Timothy Smeeding), "Eligibility for Welfare Programs in Tennessee," Tennessee Department of Human Services (\$12,336).
- 1987-1989 Co-Principal Investigator (with Karen C. Holden), "Economic Changes After Retirement," Department of Health and Human Services, Social Security Administration (\$114,103).
- 1987-1988 Principal Investigator, "Forecasting Models of Welfare Expenditures in Tennessee," Tennessee Department of Human Services (\$11,185).
- 1985-1986 Co-Principal Investigator (with Karen C. Holden), "The Risk and Timing of Poverty After Retirement," AARP Andrus Foundation (\$50,000).
- 1985-1986 Co-Principal Investigator (with Joseph F. Quinn), "Retirement Patterns," W. E. Upjohn Institute (\$25,000).
- 1984 Co-Principal Investigator (with Kathryn H. Anderson and J. S. Butler), "Issues of Poverty: A Life-Cycle View," Poverty Institute Small Grants Award (\$10,000).
- 1984 Consultant (Research Triangle Institute), "Determination of Interests and Concerns of Non-Governmental Groups Regarding the Treatment of Women Under Social Security," Social Security Administration.
- 1984-1985 Co-Principal Investigator (with Karen C. Holden), "Women and Pensions: An Investigation of the Determinants of Pension Choice and Its Subsequent Effects on Economic Hardship of Widows," HHS-ASPE (\$82,817).
- 1983 Consultant, "A Study of Critical Poverty in Panama," United Nations.
- 1980 Consultant (Urban Institute), "Financial Incentives for Early and Disability Retirement," U.S. Department of Labor.
- 1980-1981 Principal Investigator (with Joseph F. Quinn), "The Relationship Between Expected and Actual Labor Supply Responses of Older Workers," U.S. Department of Labor (\$113,846).

- 1979 Consultant (Urban Institute), "A Study of the Labor Market Effects of Alternative Mandatory Retirement Age Limits," U.S. Department of Labor.
- 1976 Consultant, "Social Policy, Social Ethics, and the Aging Society," NSF Grant No. GI-39031.
- 1976 Project Director, "The Early Pension Decision and Its Effect on Exit From the Labor Market," DHEW-AoA Research Grant.

## PEER EVALUATION EXPERIENCE

### *Editorial Positions*

- Associate Editor, *Journal of Policy Analysis and Management* (2014-2016)  
Associate Editor, *Journal of Human Resources* (1984-1994)  
Co-Editor, *Journal of Applied Social Science Studies* (1999-2010)  
Editorial Board Member, *Journal of Policy Analysis and Management* (2016- )  
Editorial Board Member, *Demography* (2010-2013)  
Editorial Board Member, *Longitudinal and Life Course Studies* (2009-2012)  
Editorial Board Member, *Journal of Income Distribution* (2006- )  
Editorial Board Member, *Research on Aging* (1998-2010)  
Editorial Board Member, *Canadian Public Policy* (1995-1999)  
Editorial Board Member, *Labour Economics* (1991-2006)  
Editorial Board Member, *Journal of Disability Policy Studies* (1989-2009)  
Editorial Board Member, *Review of Income and Wealth* (1989-2003)  
Editorial Board Member, *Journal of Gerontology* (1984-1989)  
Editorial Board Member, *The Gerontologist* (1987-2000)

### *Academic Commissions and Study Sections*

- Member of the National Institutes of Health, National Institute on Aging, Health and Retirement Study Data Monitoring Committee (2014-2017)  
Member of the Institute of Medicine Committee on Improving the Disability Decision Process: SSA's Listing of Impairments and Agency Access to Medical Expertise (2005-2006)  
Member of the Committee on Health and Safety Needs of Older Workers, National Research Council Commission on Behavioral Science and Education (2001-2003)  
Member of the Panel on Disability Determination for Individuals with Visual Impairments, National Research Council Commission on Behavioral and Social Sciences and Education (2000-2002)  
Head of the Panel Study on Income Dynamics Board of Overseers (2000-2003)  
Member of the Panel on New Data for an Aging World, National Research Council Commission on Behavioral and Social Sciences and Education (1998-2000)  
Member of the Panel Study on Income Dynamics Board of Overseers (1996- 2000)  
Member of the Panel on Employer Policies and Working Families, National Academy of Science Commission on Behavioral and Social Science and Education (1988-1990)  
Member of the Social Sciences and Population Study Section, Division of Research Grants, National Institute of Health (1986-1990)

### *Others*

- President, APPAM (2010)

President-Elect, APPAM (2009)  
Member of the Cornell University Tenure Review Committee (2006-2010)  
Member of the Cornell Faculty Senate (2002-2011)  
Chair, APPAM Dissertation Award Committee (1992-94)  
Board of Governors, Foundation for International Studies of Social Security (1989-95)  
Member of the Nominating Committee, Southern Economic Association (1989)  
Member of Vanderbilt University Promotion and Tenure Review Committee (1987-1989)

## **REFEREE**

American Economic Review	Journal of Health Economics
Excellence in Refereeing Award, <i>AER</i> 2009	Journal of Human Resources
American Journal of Health Economics	Journal of Labor Economics
American Sociological Review	Journal of Political Economy
Canadian Journal of Economics	Journal of Public Finance
Canadian Public Policy	Journal of Public Policy and Management
Demography	Journal of Social Policy
Econometrica	Konjunkturpolitik (Applied Economics Quarterly)
Economic Development and Cultural Change	Labour Economics
Economic Inquiry	Policy Studies Journal
Empirical Economics	Public Finance Quarterly
The Gerontologist	Quarterly Journal of Economics
Growth and Change	National Science Foundation
Industrial and Labor Relations Review	National Tax Journal
Industrial Relations	Research Council of Canada
International Journal of Manpower	Research on Aging
Journal of Aging and Social Policy	Review of Economics and Statistics
Journal of Applied Econometrics	Review of Income and Wealth
Journal of Applied Social Science Studies	Social Science and Medicine
Journal of Developing Areas	Social Science Quarterly
Journal of Disability Policy Studies	Social Services Review
Journal of Economic Inequality	State and Local Government Review
Journal of Gerontology	

## **CURRENT AFFILIATIONS**

Member of the American Economic Association; Southern Economic Association; The Association of Public Policy Analysis and Management.

## **PUBLIC TESTIMONY**

Witness for the U.S. House of Representatives Ways and Means Sub-committee on Human Resources, "Moving America's Families Forward: Lessons Learned from Other Countries" Washington, DC, November 17, 2015.

Witness for the U.S. Senate Committee on Finance, “SSDI Program Growth Will Continue Unless Fundamental Reforms Are Implemented” Washington, DC, July 24, 2014.

Witness for the U.S. House of Representatives Ways and Means Sub-committee on Social Security, “Securing the Future of the Disability Insurance Program,” Washington, DC, September 14, 2012.

Witness for the U.S. House of Representatives Ways and Means Sub-committee on Human Resources, “Supplemental Security Income—Disabled Children: Time for Fundamental Change,” Washington, DC, October 27, 2011.

Witness for U.S. House of Representatives Subcommittee on Health Care, District of Columbia, Census and the National Archives, “The Importance of the Meaning and Measurement of “Affordable” in the Affordable Care Act,” Washington, DC, October 27, 2011.

Presenter to the Social Security Advisory Board. “How SSA Can Enhance its Research and Policy Activities.” Washington, DC, December 15, 2006.

Witness for the Pennsylvania House Finance Committee. “Helping the Working Poor: EITC vs. the Minimum Wage.” Harrisburg, PA, March 23, 2006.

Witness for the Committee on Ways and Means Subcommittee on Social Security. “Challenges Facing Social Security Disability Programs in the 21<sup>st</sup> Century: Lessons from European Disability Policy Experience.” Washington, DC, July 13, 2000.

Witness for the U.S. House of Representatives Education and Workforce Committee, “Minimum Wage: Reviewing Recent Evidence of its Impact on Poverty,” Washington, DC, April 27, 1999.

Witness for the U.S. House of Representatives Ways and Means Committee, “Consequences of Returning the Earliest Age of Social Security Retirement Benefits to 65: First Results from the Health and Retirement Study,” Washington, DC, February 10, 1999.

Witness for U.S. Senate Special Committee on Aging, “Preparing for the Babyboomers’ Retirement: The Role of Employment,” Washington, DC, July 25, 1997.

Witness for the Social Security Advisory Board, “Future Research Issues,” Washington, DC, June 24, 1997.

Witness for the Commission on the Social Security ‘Notch’ Issue, Kansas City, Missouri, November 15, 1994.

Witness for the Advisory Commission on Social Security, Washington, DC, November 18, 1994.

Panelist for U.S. Senate Select Committee on Aging, Subcommittee on Retirement Income and Employment, Washington, DC, September 11, 1992.

Speaker for Consortium of Social Science Associations congressional seminar, Rayburn House Office Building, Washington, D.C., May 26, 1988.

Witness for Select Committee on Aging, U.S House of Representatives, Washington, D.C., June 3, 1981.

Witness for Committee on Ways and Means, U.S. House of Representatives, Washington, D.C., September 10, 1980.

Witness for the Advisory Council on Social Security at the Washington, D.C. Public Hearing, January 5, 1979.

### **SERVICE ON PUBLIC PANELS**

- 2006            Member of the Social Security Advisory Board Panel on a New Definition of Eligibility for Disability Benefits.
- 2002-2003    Member of the 2003 Technical Panel on Assumptions and Methods of the Social Security Actuaries.
- 2000-2002    Member of the Ticket to Work/Work Incentives Improvement Act Advisory Panel. (United State Senate Appointee)
- 1994-1996    Member of the National Academy of Social Insurance Panel on “Rethinking Disability Policy: The Role of Income, Health Care, Rehabilitation and Related Supports in Fostering Independence.”
- 1994-1995    Member of the Trends and Issues in Retirement Savings Technical Panel of the 1994 Advisory Council on Social Security.
- 1993-1994    Member of the Advisory Panel of the “Access to Over-the-Road Buses for Persons with Disability,” project of the Office of Technology Assessment, Congress of the United States.

### **PH.D. DISSERTATION SUPERVISOR**

#### **Cornell (1998-2017)**

Philip Armour – Ph.D. in Economics, 2014

Sean Lyons – Ph.D. in Economics, 2014

Jeff Larrimore – Ph.D. in Economics, 2010

Max Schmeiser – Ph.D. in Policy Analysis and Management, 2008

Ludmila Rovba – Ph.D. in Economics, 2006

Gulcin Gumus – Ph.D. in Economics, 2002

#### **Syracuse University (1990-1998)**

Robert R. Weathers II – Ph.D. in Economics, 2000  
Barbara A. Butrica – Ph.D. in Economics, 1998  
John W. Phillips – Ph.D. in Economics, 1997  
David C. Wittenburg – Ph.D. in Economics, 1997  
Mary C. Daly – Ph.D. in Economics, 1994

**Vanderbilt University (1979-1990)**

Yang-Woo Kim – Ph.D. in Economics, 1990  
Daniel A. Myers – Ph.D. in Economics, 1986  
Jean M. Mitchell – Ph.D. in Economics, 1986

**CONFERENCE PRESENTATIONS AND OTHER ACTIVITIES (2016 -2017)**

2017           Larrimore, Jeff, Richard V. Burkhauser, Gerald Auten and Philip Armour. “The Sensitivity of Tax Record-Based U.S. Top Income Level and Trend Outcomes to Alternative Measures of Income.” Conference on: Inequality and Living Standards: Past and Present, Australian National University, Canberra, Australia, March 2017

Burkhauser, Richard V., Jan-Emmanuel De Neve, and Nattavudh Powdthavee. “Top Incomes and Human Well-being around the World.” ASSA Meetings, Chicago, IL, January 2017.

Larrimore, Jeff, Richard V. Burkhauser, Gerald Auten and Philip Armour. “The Sensitivity of Tax Record-Based U.S. Top Income Level and Trend Outcomes to Alternative Measures of Income.” ASSA Meetings, Chicago, IL, January 2017.

2016           Larrimore, Jeff, Richard V. Burkhauser, Gerald Auten and Philip Armour. “The Sensitivity of Tax Record-Based U.S. Top Income Level and Trend Outcomes to Alternative Measures of Income.” National Tax Association Conference on Taxation, Baltimore, MD, November 2016.

Larrimore, Jeff, Richard V. Burkhauser, Gerald Auten and Philip Armour. “The Sensitivity of Tax Record-Based U.S. Top Income Level and Trend Outcomes to Alternative Measures of Income.” APPAM Meetings, Washington DC, November 2016.

Burkhauser, Richard V. and James Elwell. “Income Growth and its Distribution from Eisenhower to Obama: The Growing Importance of In-Kind Transfers including Medicaid and Medicare (1959-2012).” APPAM Meetings, Washington DC, November 2016.

Burkhauser, Richard, Nicolas Hérault, Stephen Jenkins, and Roger Wilkins. “What Has Been Happening to UK Income Inequality since the Mid-1990s?” International Association for Research in Income and Wealth Meetings, Dresden, Germany August 2016.

## **TEACHING, RESEARCH, AND OTHER EXPERIENCE**

- 2017- Member, Council of Economic Advisors, Washington, DC.
- 2017- Emeritus Sarah Gibson Blanding Professor of Policy Analysis, Department of Policy Analysis and Management, Cornell University, Ithaca, New York.
- 2016-2017 Senior Research Fellow, Lyndon B. Johnson School of Public Affairs, University of Texas at Austin, Austin, Texas.
- 2012-2017 Professorial Research Fellow, Melbourne Institute of Applied Economic and Social Research, University of Melbourne, Melbourne Australia.
- 2008 R. I. Downing Fellow (July-December), Melbourne Institute of Applied Economic and Social Research and Department of Economics, University of Melbourne, Melbourne Australia.
- 2008 Visiting Scholar (January-June), American Enterprise Institute, Washington, D.C.
- 2005-2017 Sarah Gibson Blanding Professor of Policy Analysis, Department of Policy Analysis and Management, Cornell University, Ithaca, New York.
- 2003 Visiting Fellow (January-February), Australia National University, Department of Economics, Canberra, Australia.
- 2000 Visiting Scholar (July), Federal Reserve Bank of San Francisco, San Francisco, CA.
- 2000-2017 Research Professor, German Institute for Economic Research, Berlin, Germany.
- 1998-2005 Sarah Gibson Blanding Professor of Policy Analysis and Chair of the Department of Policy Analysis and Management, Cornell University, Ithaca, New York.
- 1996 Visiting Professor, The European University Viadrina, Frankfurt on the Oder, Federal Republic of Germany (summer).
- 1990-1998 Professor, Department of Economics, The Maxwell School, Syracuse University, Syracuse, New York.
- 1990-1991 Fellow - Netherlands Institute for Advanced Study in the Humanities and Social Sciences, Institute of the Royal Netherlands Academy of Arts and Sciences, Wassenaar, The Netherlands.
- 1990 Resource Person (July) - Summer Seminar on Population - East-West Center, Honolulu.
- 1988 Visiting Scholar (July) - Johann Wolfgang Goethe Universitat, Frankfurt an Main, Federal Republic of Germany.



- 1988 United States Information Agency - American Participants Program in The Netherlands and the Federal Republic of Germany.
- 1985-1990 Professor - Department of Economics, Vanderbilt University, Nashville, Tennessee.
- 1984-1985 Visiting Scholar - Department of Economics, University of Wisconsin, Madison, Wisconsin.
- 1984-1985 Consultant - Research Triangle Institute, Research Triangle Park, North Carolina
- 1983-1984 Consultant (in Panama) - United Nations, New York, New York
- 1982-1985 Associate Professor - Department of Economics, Vanderbilt University, Nashville, Tennessee.
- 1979-1982 Assistant Professor - Department of Economics, Vanderbilt University, Nashville, Tennessee.
- 1978-1981 Consultant - Urban Institute, Washington, D.C.
- 1977-1979 Research Associate - Institute for Research on Poverty, University of Wisconsin, Madison, Wisconsin.
- 1976-1977 Economist - HEW/OS/ASPE/ISP-R, Washington, D.C.
- 1973-1976 Research Assistant - University of Chicago, Chicago, Illinois.
- 1970-1972 Mathematics Teacher Trainer - Peace Corps, Kingston, Jamaica.
- 1969-1970 Mathematics Teacher - Trenton High School, Trenton, New Jersey.