

VITAE

William M. Trochim
07/26/19

Professor
Policy Analysis & Management
Director
Cornell Office for Research on Evaluation
Cornell University
35 Thornwood Drive
Suite 200, Room 150-D
Ithaca, NY 14850
607-227-8361 cell
607-255-0887 work
wmt1@cornell.edu

Professor
Department of Healthcare Policy & Research
Director of Evaluation
Clinical and Translational Science Center
Weill Cornell Medicine
407 E. 61st Street
Room RR-220
New York, NY 10021
607-227-8361 c
646-962-8150 w
wit2005@med.cornell.edu

<http://www.socialresearchmethods.net/>
<http://www.human.cornell.edu/bio.cfm?netid=wmt1>

EDUCATION

1977-1980	Ph.D. Methodology and Evaluation Research Division of Methodology and Evaluation Research Department of Psychology Northwestern University Evanston, Illinois
1973-1975	M.A. with Honors, General Experimental Psychology Department of Psychology Southern Connecticut University New Haven, Connecticut
1970-1973	B.A. Psychology Loyola University (Mundelein College) Chicago, Illinois

EMPLOYMENT

1993-present	Professor, Department of Policy Analysis and Management, Cornell University Professor, Department of Healthcare Policy & Research, Weill Cornell Medical Field of Policy Analysis and Management Field of Education Field of Human Development Field of Community and Rural Development Field of Public Affairs Faculty Affiliate, Family Life Development Center
1985-1993	Associate Professor
1980-1985	Assistant Professor

2007-present	Director of Evaluation Cornell Clinical and Translational Science Center Weill Cornell Medical College
2004-present	Director, Cornell Office for Research on Evaluation
2005-2015	Director of Evaluation for Extension and Outreach
2000-2003	Visiting Scientist National Cancer Institute Division of Cancer Control & Population Sciences Behavioral Research Program Rockville, MD
1999-2005	Director, Office for the Management of Not-for-profit Institutions, Community and Rural Development Institute, Cornell University.
1999-2001	Director of Graduate Studies Field of Policy Analysis and Management
1976-1977	Associate in Research Department of Psychiatry and the Connecticut Mental Health Center Yale University, New Haven, Connecticut
1975-1976	Assistant in Research Department of Psychology Yale University, New Haven, Connecticut

TEACHING

1993-present	Full Professor
1985-1993	Associate Professor
1980-1985	Assistant Professor
	Department of Policy Analysis and Management Department of Human Service Studies Cornell University Ithaca, New York
1975-1977	Lecturer Department of Psychology Southern Connecticut University New Haven, Connecticut

PROFESSIONAL AFFILIATIONS AND ADVISORY BOARDS (2004 – PRESENT)

2015-present	External Advisory Board, Institute for Translational Medicine (ITM), NIH Clinical and Translational Science Award (CTSA), University of Chicago
--------------	---

2013-present	External Advisory Board, Center for Clinical and Translational Science (CCTS), NIH Clinical and Translational Science Award (CTSA), University of Illinois at Chicago
2011-present	External Advisory Board, Institute for Clinical and Translational Science (ICTS), NIH Clinical and Translational Science Award (CTSA), University of California, Irvine
2009-2012; 2014-present	External Advisory Board, Clinical and Translational Science (NUCATS) Institute, NIH Clinical and Translational Science Award (CTSA), Northwestern University Medical School
2013-2015	National Research Council Executive Committee for the National Academies Scientific Teaching Alliance, National Academies of Science, Washington, DC.
2012-2013	Expert, Office of the Assistant Director, Directorate for Social, Behavioral and Economic Science, National Science Foundation, Arlington, VA.
2011-2013	Executive Committee, National Academies Summer Institutes (NASI) on Undergraduate Education in Biology, Howard Hughes Medical Institute
2011-2015	External Advisory Board, Clinical and Translational Science Institute (CTSI), NIH Clinical and Translational Science Award (CTSA), University of Minnesota
2010-2015	External Advisory Board, Institute for Clinical and Translational Research (ICTR), NIH Clinical and Translational Science Award (CTSA), University of Wisconsin School of Medicine and Public Health
2007-2009	American Evaluation Association President-Elect, 2007 President, 2008 Past-President, 2009 Executive Committee, 2007-2009
1995-2000	Member, Board of Directors, American Evaluation Association
2004-2007	Member, Public Affairs Committee, American Evaluation Association
2003-2005	Member, State of California Tobacco Control Evaluation Task Force.
2004-2006	Member, State of New York Tobacco Control Advisory Board

FUNDED RESEARCH (2004 - PRESENT)

Ministry Leadership Center, (Hilton Foundation). Ministry Leadership Center Evaluation.

Award ID 85631/A001, 3/15/2018 to 3/14/2020, \$279,969

NIH CTSC-Clinical and Translational Science Center Award # UL1 TR002384-01, 9/5/2017- 6/30/2022, (Trochim 5-year subaward \$ 1,906,985)

National Science Foundation. Collaborative Research: Impact of the Summer Institutes on Faculty Teaching and Student Achievement. DUE/TUES. NSF Grant #1322861, 1/1/2014 – 12/31/2018, \$572,235.

National Science Foundation. Integrating Research and Practice through Collaboration on Practitioner-Generated Models. DRL/EAGER. NSF Grant #1346848, 9/1/2013 – 8/31/2015, \$299,998.

NIH CTSC-Clinical and Translational Science Center Award #12030255-01, 6/27/12-5/31/17, (Trochim 5-year subaward \$2,118,015)

NIH/NIDA. A Collaborative Systems Approach for the Diffusion of Evidence-Based Prevention. NIH Grant #: R01 DA023437-01 (Dr. Gil Botvin, P.I.) 9/30/2008 – 06/30/2013 (Trochim subcontract for research methodology, \$224,064).

National Science Foundation. A Phase II Trial of the Systems Evaluation Protocol for Assessing and Improving STEM Education Evaluation. DRL/REESE. NSF Grant #0814364. Principal Investigator. 8/15/2008 – 7/31/2013, \$2,528,216.

NIH/ NCCR. Institutional Clinical and Translational Science Award (U54). NIH Grant #: 1 UL1 RR024996-01 (Imperato-McGinley, P.I.). 09/17/07-5/31/12, \$49,000,000 (Trochim subcontract for evaluation, \$2,268,197).

National Science Foundation. Evaluation Systems and Systems Evaluation: Building Capacity and Tools for Enhancing STEM Education Evaluation. HER/REC/EREC. NSF Grant #0535492. Principal Investigator. 10/1/2005 – 8/31/2008, \$746,133.

Department of Health and Human Services, Next Steps TANF Program, DHHS Award Number 90CW1137, Evaluation Consultant, 9/30/2006 – 9/29/2007, \$312,524. Award Number 51744 /A001 (W. Trochim, PI), \$49,500.

NYS Office of Temporary And Disability Assistance, Eat Smart New York (Food Stamp Nutrition Education Program). NYS OTDA #51689. Principal Investigator, Evaluation. 9/30/2006 – 10/1/2007, \$140,000.

Division of AIDS, National Institute of Allergies and Infectious Disease, National Institutes of Health. Development of a Clinical Research Program Evaluation Plan for the Division of Acquired Immunodeficiency Syndrome (DAIDS) (Subcontract through Concept Systems Inc.). CU SPS 49586. Evaluation Consultant. 7/1/2007 to 6/30/2009. \$147,272.

Atlantic Philanthropies. Evaluation of the Family Advocacy Program (FAP). Boston Medical Center Grant 57-210-7239-5. Evaluation Consultant, 9/1/2005 – 9/1/2007. \$500,000.

National Cancer Institute, National Institutes of Health. The Initiative on the Study and Implementation of Systems (ISIS), Synthesis and Report, Principal Investigator. 5/1/2003 – 9/30/2006. \$99,198.

University of Illinois-Chicago (Robert Wood Johnson Foundation and the Johns Hopkins Bloomberg School of Public Health). Local Strength of Tobacco Control (SoTC) Project, Research Methodologist. 12/1/2003 – 8/31/2006. \$21,674.

Cornell Roybal Center for Translational Research, Cornell Gerontology Research Institute, New York City – Senior Needs Assessment Project (NYC-SNAP). Research Methodologist. 9/1/2004 – 8/31/2005. \$7,325.

Erie County Public School System, Erie County, NY. Analysis of K-12 Public Education in Erie County, New York. Evaluation Consultant. 1/2004 – 1/2005. \$375,000.

AWARDS (2008 - PRESENT)

Journal of Small Group Research, Best Paper 2010.

International Association for Conflict Management, Outstanding Article Published in 2008, 23rd Annual Conference, Boston, Massachusetts.

PUBLICATIONS

Patel, T., Rainwater, J., Trochim, W., Elworth, J., Scholl, L., Dave, G., and Members of the CTSA Evaluation Guidelines Working Group. (In press). Opportunities for Strengthening CTSA Evaluation. *Journal of Clinical and Translational Science*.

Green, C., Walk, J.T., Bostwick, S., Trochim, W. (In press). Advancing the Agenda in Pediatric Mental Health Education, *Pediatrics*.

Trevino, K. M., B. Canin, C. Healy, S. Moran, W. M. Trochim, P. Martin, K. Pillemer, J. A. Sirey and M. C. Reid (2018). "Bridging the Gap Between Aging Research and Practice: A New Strategy for Enhancing the Consensus Workshop Model." *Journal of Applied Gerontology*: DOI: 10.1177/0733464818791433.

Urban, J. and Trochim, W. (2017). Advancing evaluation of character building programs, *Journal of Character Education*, 13, 2, 13-26.

Wutzke, S., Roberts, N., Willis, C., Best, A. Wilson, A. and Trochim, W. (2017). Setting strategy for system change: using concept mapping to prioritise national action for chronic disease prevention. *Health Research Policy and Systems*, 15: 69, DOI 10.1186/s12961-017-0231-7.

Schneider, M., Kane, C., Rainwater, J., Guerrero, L., Tong, G., Desai, S., & Trochim, W. (2017). Feasibility of common bibliometrics in evaluating translational science. *Journal of Clinical and Translational Science*, 1(1), 45-52. doi:doi:10.1017/cts.2016.8

Trochim, W. M. (2017). Hindsight is 20/20: Reflections on the evolution of concept mapping. *Evaluation and Program Planning*, 60, 176-185. doi:http://dx.doi.org/10.1016/j.evalprogplan.2016.08.009

Trochim, W. M., & McLinden, D. (2017). Introduction to a special issue on concept mapping. *Evaluation And Program Planning*, 60, 166-175. doi:http://dx.doi.org/10.1016/j.evalprogplan.2016.10.006

- Trochim, W., Donnelly, J.P., and Arora, K. (2016). *Research Methods: The Essential Knowledge Base*. Cengage, Boston.
- Rubio, D.M., Blank, A.E., Dozier, A., Hites, L., Gilliam, V.A., Hunt, J., Rainwater, J., and Trochim, W. (2015). Developing Common Metrics for the Clinical and Translational Science Awards (CTSAs): Lessons Learned. *Clinical and Translational Science*, 8(5), 451-459. doi: 10.1111/cts.12296
- Cappelleri, JC, Trochim, W. (2015) Regression Discontinuity Design. In *International Encyclopedia of the Social & Behavioral Sciences*, Pergamon, Oxford, 2nd edition, Volume 20, pps. 152-159. <http://dx.doi.org/10.1016/B978-0-08-097086-8.44049-3>.
- Buckley, Jane, Archibald, Thomas, Hargraves, Monica, & Trochim, William M. (2015). Defining and Teaching Evaluative Thinking: Insights From Research on Critical Thinking. *American Journal of Evaluation*, 36(3), 375-388. doi: 10.1177/1098214015581706
- Urban, J., Hargraves, M., Trochim, W. (August 2014) Evolutionary Evaluation: Implications for Evaluators, Researchers, Practitioners, Funders and the Evidence-Based Program Mandate. *Evaluation and Program Planning*. Vol. 45, pp. 127-139.
- Casillas, W.D. and Trochim, W. (2014). A Systems Approach to Culturally Responsive Evaluation Practice: Culturally Responsive Uses of the Systems Evaluation Protocol (SEP). in Hood, S., Hopson, R. and Frierson (Eds.) *Continuing the Journey to Reposition Culture and Cultural Context in Evaluation Theory and Practice*. IAP, Charlotte, NC.
- Dollahite, J., Pijai, E., Scott-Pierce, M., Parker, C., & W., Trochim. (2014). A Randomized Controlled Trial of a Community-Based Nutrition Education Program for Low-income Parents *Journal of Nutrition Education and Behavior*. 46, 2, 102-109.
- Grazier, K., Trochim, W., Dilts, D., & Kirk, R. (2013). Estimating Return on Investment in Translational Research: Methods and Protocols. *Evaluation & the Health Professions*, 36(4), 478-491.
- Trochim WM, Rubio DM, Thomas VG and Evaluation Key Function Committee of the CTSA Consortium. (2013). Evaluation Guidelines for the Clinical and Translational Science Awards (CTSAs). *Clin Transl Science*, 6(4):303-9.
- Cappelleri, JC, Trochim, W. (2013) Regression Discontinuity Designs. In *International Encyclopedia of the Social & Behavioral Sciences*. Pergamon, Oxford.
- Kane, C., Rubio, D., Trochim, W. (2013). Evaluating Translational Research. In Alving, B., Dai, K. and Chan, S. (Eds). *Translational Medicine – What, Why and How: An International Perspective*. *Translational Research in Biomedicine*, Volume 3, Karger, Basel, 110-119.
- Trochim, W., Urban, J.B., Hargraves, M., Hebbard, C., Buckley, J., Archibald, T., Johnson, M., & Burgermaster, M. (2012). *The Guide to the Systems Evaluation Protocol*. Ithaca, NY: Cornell Digital Print Services.

- Rubio, D., Sufian, M., Trochim, W. (2012). Strategies for a National Evaluation of the Clinical and Translational Science Award, *Clinical and Translational Sciences*, 5, 2, 138-9.
- Dilts, D.M., Rosenblum, D., Trochim, W. (2012). A virtual national laboratory for reengineering clinical translational science. *Science Translational Medicine*, 4, 118cm2.
- Kagan JM, Rosas SR, Siskind RL, Campbell RD, Gondwe D, Munroe D, Trochim WM, Schouten JT. (2012). Community-researcher partnerships at NIAID HIV/AIDS clinical trials sites: insights for evaluation and enhancement. *Prog Community Health Partnersh. Fall*;6(3):311-20.
- Kane, C. and Trochim, W.. (2011). The End of the Beginning: A Commentary on 'Evaluation Metrics for Biostatistical and Epidemiological Collaborations'. *Statistics in Medicine*, 30, 2778–2782
- Trochim, W., Kane, C., Graham, M., and Pincus, H. (2011). Evaluating Translational Research: A Process Marker Model. *Clinical and Translational Sciences* 4, 153-162.
- Falk-Krzesinski, H.J., Contractor, N., Fiore, S.M., Hall, K.L., Kane, C., Keyton, J., Klein, J., Spring, B., Stokols, D., and Trochim, W. (2011). Mapping a Research Agenda for the Science of Team Science. *Research Evaluation* 20, 143-156.
- Behfar, K. J., Mannix, E. A., Peterson, R. S., & Trochim, W. M. (2011). Conflict in Small Groups: The Meaning and Consequences of Process Conflict. *Small Group Research*, 42(2), 127-176.
- Rosas, S.R., Kagan, J.M., Schouten, J.T., Slack, P.A., and Trochim, W.M. (2011). Evaluating Research and Impact: A Bibliometric Analysis of Research by the NIH/NIAID HIV/AIDS Clinical Trial Networks. *PLoS ONE* 6, e17428. doi:17410.11371/journal.pone.0017428.
- Börner, K., Contractor, N., Falk-Krzesinski, H.J., Fiore, S.M., Hall, K.L., Keyton, J., Spring, B., Stokols, D., Trochim, W., and Uzzi, B. (2010). A Multi-Level Systems Perspective for the Science of Team Science. *Science Translational Medicine* 2, cm24.
- Falk-Krzesinski, H.J., Börner, K., Contractor, N., Fiore, S.M., Hall, K.L., Keyton, J., Spring, B., Stokols, D., Trochim, W., and Uzzi, B. (2010). Advancing the Science of Team Science. *Clinical and Translational Sciences* 3, 263-266.
- Kagan, J. M., Rosas, S. R., & Trochim, W. (2010). Integrating utilization-focused evaluation with business process modeling for clinical research improvement. *Research Evaluation*, , 19(4), 239–250.
- Cappelleri, JC, Trochim WMK, (2010), "Cutoff Designs." In: Chow S-C (editor), *Encyclopedia of Biopharmaceutical Statistics: 3rd Edition, Revised and Expanded*. New York, NY: Informa Healthcare; 2010: 386-391.

- Urban, J. B., & Trochim, W. (2009). The Role of Evaluation in Research-Practice Integration: Working Toward the "Golden Spike". *American Journal of Evaluation*, 30(4), 538-553.
- Trochim, W. M., Mark, M. M., & Cooksy, L. J. (Eds.). (2009). *Evaluation Policy and Evaluation Practice*. Hoboken, NJ: Jossey-Bass.
- Mark, M. M., Cooksy, L. J., & Trochim, W. M. (2009). Evaluation Policy: An Introduction and Overview. *New Directions for Evaluation*, 123, 3-12.
- Trochim, W. M. (2009). Evaluation Policy and Evaluation Practice. *New Directions for Evaluation*, 123, 13-32.
- Cooksy, L. J., Mark, M. M., & Trochim, W. M. (2009). Evaluation Policy and Evaluation Practice: Where Do We Go From Here? *New Directions for Evaluation*, 123, 103-110.
- Kagan JM, Kane M, Quinlan KM, Rosas S, Trochim WM. (2009). Developing a conceptual framework for an evaluation system for the NIAID HIV/AIDS clinical trials networks. *Health Research Policy and Systems*, 7:12.
- Stillman F, Hoang M, Linton R, Ritthiphakdee B, Trochim W.(2008) Mapping tobacco industry strategies in South East Asia for action planning and surveillance. *Tob Control*. Feb;17(1):e1.
- Quinlan, K. M., Kane, M., & Trochim, W. (2008). Evaluation of large research initiatives: Outcomes, challenges, and methodological considerations. *New Directions for Evaluation*, 118, 61-72.
- Leischow, S. J., Best, A., Trochim, W. M., Clark, P. I., Gallagher, R. S., Marcus, S. E., Matthews, E. (2008). Systems Thinking to Improve the Public's Health. *American Journal of Preventive Medicine*, 35(2, Supplement 1), S196-S203.
- Mâsse, L. C., Moser, R. P., Stokols, D., Taylor, B. K., Marcus, S. E., Morgan, G. D., Hall, K.L., Croyle, R.T., Trochim, W. (2008). Measuring Collaboration and Transdisciplinary Integration in Team Science. *American Journal of Preventive Medicine*, 35(2, Supplement 1), S151-S160.
- Best, A., Trochim, W., Haggerty, J., Moor, G., & Norman, C. (2008). Systems Thinking for Knowledge Integration: New Models for Policy-Research Collaboration. In L. McKee, E. Ferlie & P. Hyde (Eds.), *Organizing and Reorganizing: Power and Change in Health Care Organizations* (pp. 154-166). New York, NY: Palgrave Macmillan.
- Trochim, W., Marcus, S.E., Mâsse, L.C., Moser, R.P., Weld, P. (2008). The Evaluation of Large Research Initiatives: A Participatory Integrative Mixed-Methods Approach, *American Journal of Evaluation*, 29, 1, 8-28.
- Behfar, K., Peterson, R.S., Mannix, E.A. and Trochim, W. (2008). The Critical Role of Conflict Resolution in Teams: A Close Look at the Links Between Conflict Type, Conflict Management Strategies, and Team Outcomes. *Journal of Applied Psychology*, 93, 1, 170-188.

- Robinson, J. M and Trochim, W. (2007). An Examination of Community Members', Researchers' and Health Professionals' Perceptions of Barriers to Minority Participation in Medical Research: An Application of Concept Mapping, *Ethnicity and Health*, 12, 5, 521-539.
- Trochim, W. and Donnelly, J.P. (2007). *The Research Methods Knowledge Base*. 3rd edition. Thomson Publishing, Mason, OH.
- Kane, M., & Trochim, W. (2007). *Concept mapping for planning and evaluation*. Thousand Oaks, CA: Sage Publications.
- Best, A., Clark, P.I., Leischow, S.J. and Trochim, W. (Eds). (2007). *Greater than the sum: Systems thinking in tobacco control*. Tobacco Control Monograph no. 18, Bethesda, MD., U.S. Department of Health and Human Services, National Institutes of Health, National Cancer Institute, NIH Pub. No. 06-6085.
- Bammer, G., Cabrera, D. and Trochim, W. (2007). *Systems thinking: Potential to transform tobacco control*. In National Cancer Institute (2007), *Greater than the sum: Systems thinking in tobacco control*. Tobacco Control Monograph no. 18, Bethesda, MD., U.S. Department of Health and Human Services, National Institutes of Health, National Cancer Institute, NIH Pub. No. 06-6085. pps. 37-60.
- Cabrera, D. and Trochim, W. (2007). *How to organize: Systems Organizing*. In National Cancer Institute (2007), *Greater than the sum: Systems thinking in tobacco control*. Tobacco Control Monograph no. 18, Bethesda, MD., U.S. Department of Health and Human Services, National Institutes of Health, National Cancer Institute, NIH Pub. No. 06-6085. pps. 61-108.
- Fox, B. J., Bialous, S. A., Trochim, W., Stillman, F. A., & Schmitt, C. L. (2006). *Evaluating tobacco industry tactics as a counterforce to ASSIST*. In National Cancer Institute (Ed.), *Evaluating assist: A blueprint for understanding state-level tobacco control* (Vol. 17, pp. 213-264). Bethesda, MD: Department of Health and Human Services, National Institutes of Health, National Cancer Institute.
- Stillman, F. A., Schmitt, C. L., Clark, P. I., Trochim, W., & Marcus, S. (2006). *The strength of tobacco control index*. In National Cancer Institute (Ed.), *Evaluating ASSIST: A blueprint for understanding state-level tobacco control* (Vol. 17). Bethesda, MD: Department of Health and Human Services, National Institutes of Health, National Cancer Institute.
- Einfeldt, G., & Trochim, W. (2006). *Surveys: A guide for community associations*. Alexandria, VA: Community Associations Press.
- Linden, A., Trochim, W., & Adams, J. L. (2006). *Evaluating program effectiveness using the regression point displacement design*. *Evaluation and the Health Professions*, 29(4), 1-17.
- Trochim, W. M., Cabrera, D. A., Milstein, B., Gallagher, R. S., & Leischow, S. J. (2006). *Practical challenges of systems thinking and modeling in public health*. *Am J Public Health*, 96(3), 538-546.
- Best, A., Tenkasi, R., Trochim, W., Lau, F., Holmes, B., Huerta, T., Moor, G., Leischow, S., Clark, P. (2006). "Systemic Transformational Change in Tobacco Control: An

- Overview of the Initiative for the Study and Implementation of Systems (ISIS)." In Casebeer A, Harrison A, Mark AE (eds.). *Innovation in Health Care: A Reality Check*. Palgrave MacMillan.
- Burke, J. G., O'Campo, P., Peak, G. L., Gielen, A. C., McDonnell, K. A., & Trochim, W. (2005). An introduction to concept mapping as a participatory public health research methodology. *Qualitative Health Research*, 15(10), 1392-1410.
- Trochim, W. and Cabrera, D. (2005). The complexity of concept mapping. *Emergence: Complexity and Organization*, 7, 1, 11-22.
- Trochim, W. and Kane, M (2005). Concept mapping: An introduction to structured conceptualization in health care. *International Journal for Quality in Health Care*, 17, 3, June 2005, 187-191.
- Trochim, W. (2005) *Research Methods: The Concise Knowledge Base*. Atomic Dog Publishers, Cincinnati, OH.
- Donnelly, J.P. and Trochim, W. (2005). *Research Methods: The Concise Knowledge Base Workbook*. Atomic Dog Publishers, Cincinnati, OH.
- Dunifon, R., Duttweiler, M., Pillemer, K., Tobias, D., and Trochim, W. (2004). Evidence-Based Extension, *Journal of Extension*, April 2004, Volume 42, Number 2. <http://www.joe.org/joe/2004april/a2.shtml>.
- Baldwin, C.M., Kroesen, K., Trochim, W.M. and Bell, I.R. (2004). Complementary and conventional medicine: A concept map. *BMC Complementary and Alternative Medicine*, 4:2, <http://www.biomedcentral.com/1472-6882/4/2>.
- Trochim, W., Milstein, B. Wood, B., Jackson, S. and Pressler, V. (2004). Setting Objectives for Community and Systems Change: An Application of Concept Mapping for Planning a Statewide Health Improvement Initiative, *Health Promotion Practice*, 5, 1, 8-19.
- Trochim, W. (2004). Concept mapping. In Matheson, S. (Ed.) *Encyclopedia of Evaluation*, Sage Publications.
- Trochim, W. (2004). The Future of College Textbooks. *Syllabus Magazine*, Wednesday, September 1, 2004. <http://www.syllabus.com/article.asp?id=9893>
- Stokols, D. Fuqua, J. Gress, J., Harvey, R., Phillips, K. Baezconde-Garbanati, L., Unger, J., Palmer, P., Clark, M., Colby, S., Morgan, G. and Trochim, W. Evaluating Transdisciplinary Science. In Abrams D.B., & Leslie, F. (Eds.), December 2003, *Nicotine and Tobacco Research*, 5 Suppl 1:S21-39.
- Cappelleri J.C. and Trochim W. (2003). Cutoff Designs. In: Chow, Shein-Chung (Ed.) *Encyclopedia of Biopharmaceutical Statistics*, 2nd Edition, 263-269. New York, NY: Marcel Dekker.
- Trochim, W. Stillman, F., Clark, P., and Schmitt, C. (2003). Development of a Model of the Tobacco Industry's Interference with Tobacco Control Programs. *Tobacco Control*, 12, 140-147.

- Jackson, K. and Trochim, W. (2002). Concept mapping as an alternative approach for the analysis of open-ended survey responses. Organizational Research Methods, Vol. 5 No. 4, October, 307-336.
- Trochim, W. (2001) Regression Discontinuity Designs. in N. J. Smelser and Paul B. Baltes (editors) 2001 International Encyclopedia of the Social & Behavioral Sciences. Pergamon, Oxford, pps. 12940 - 12945.
- Trochim, W. (2001) The Research Methods Knowledge Base, 2nd Edition. Atomic Dog Publishers, Cincinnati, OH.
- Cappelleri J.C. and Trochim W. (2000). Cutoff Designs. In: Chow, Shein-Chung (Ed.) Encyclopedia of Biopharmaceutical Statistics, 149-156. New York, NY: Marcel Dekker.
- Nanda, S.K., Rivas, A.L., Trochim, W.M. and Deshler, J.D. (2000). Emphasis on validation in research: A Meta-analysis. *Scientometrics*.
- Trochim, W. and Campbell, D. (1999). Design for Community-Based Demonstration Projects. In Campbell, D.T. and Russo, M.J. (Eds.). *Social Experimentation*, Sage Publications, 309-337.
- Trochim, W. (1999) The Research Methods Knowledge Base. Cornell Custom Publishing, Cornell University, Ithaca, New York. Also published as a World Wide Web text at URL <http://trochim.human.cornell.edu/kb>.
- McLinden, D. J. & Trochim, W.M.K. (1998). From Puzzles to Problems: Assessing the Impact of Education in a Business Context with Concept Mapping and Pattern Matching. In J. Phillips (Ed.), *Evaluation Systems and Processes*. Alexandria, VA: American Society for Training and Development.
- Trochim, W. (1998) An "Evaluation" of Michael Scriven's "Minimalist Theory: The Least Theory that Practice Requires". American Journal of Evaluation, 19, 2, 243-249.
- McLinden, D. J. & Trochim, W.M.K. (1998). Getting to parallel: Assessing the return on expectations of training. Performance Improvement, 37, 8, 21-26.
- Witkin, B. and Trochim, W. (1997) Toward a synthesis of listening constructs: A concept map analysis of the construct of listening. International Journal of Listening, 11, 69-87.
- Rivas, A.L., Wilson, D.J. Gonzalez, R.N., Mohammed, H.O., Quimby, F.W., Lein, D.H., Milligan, R.A., Colle, R.D., Deshler, J.D., and Trochim, W. (1997). An interdisciplinary and systems-based evaluation of academic programs: Bovine mastitis-related veterinary research, education and outreach. *Scientometrics*, 40, 2, 195-213.
- Trochim, W. (1996). Criteria for evaluating graduate programs in evaluation. Evaluation News and Comment: The Magazine of the Australasian Evaluation Society, 5, 2, 54-57.

- Cappelleri, J.C. and Trochim, W. (1995). Ethical and scientific features of cutoff-based designs of clinical trials: A simulation study. Medical Decision Making, 15, 4, 387-394.
- Shern, D.L., Trochim, W. and LaComb, C.A. (1995). The use of concept mapping for assessing fidelity of model transfer: An example from psychiatric rehabilitation. Evaluation and Program Planning, 18, 2.
- Reichardt, C.S., Trochim, W. and Cappelleri, J. (1995). Reports of the death of the regression-discontinuity design are greatly exaggerated. Evaluation Review, 19, 1, 39-63.
- Cappelleri, J. and Trochim, W. (1994). An illustrative statistical analysis of cutoff-based randomized clinical trials. Journal of Clinical Epidemiology, 47, 261-270.
- Cappelleri, J., Darlington, R.B. and Trochim, W. (1994). Power analysis of cutoff-based randomized clinical trials. Evaluation Review, 18, 141-152.
- Trochim, W., Cook, J. and Setze, R. (1994). Using concept mapping to develop a conceptual framework of staff's views of a supported employment program for persons with severe mental illness. Consulting and Clinical Psychology, 62, 4, 766-775.
- Trochim, W., Dumont, J. and Campbell, J. (1993). Mapping mental health outcomes from the perspective of consumers/survivors. NASMHPD Technical Reports Series, National Association of Mental Health Program Directors, Alexandria VA.
- Trochim, W. and Cappelleri, J.C. (1992). Cutoff assignment strategies for enhancing randomized clinical trials. Controlled Clinical Trials, 13, 190-212.
- Trochim, W. and Cook, J. (1992). Pattern matching in theory-driven evaluation: A field example from psychiatric rehabilitation. in H. Chen and P.H. Rossi (Eds.) Using Theory to Improve Program and Policy Evaluations, Greenwood Press, New York, 49-69.
- Cappelleri, J.C., Trochim, W., Stanley, T.D., and Reichardt, C.S. (1991). Random measurement error doesn't bias the treatment effect estimate in the regression-discontinuity design: I. The case of no interaction. Evaluation Review, 15, 4, 395-419.
- Trochim, W., Cappelleri, J.C. and Reichardt, C.S. (1991). Random measurement error doesn't bias the treatment effect estimate in the regression-discontinuity design: II. When an interaction effect is present. Evaluation Review, 15,5, 571-604.
- Trochim, W. (1990). Regression-discontinuity design in health evaluation. In L. Sechrest, E. Perrin and J. Bunker (Eds.). Research Methodology: Strengthening Causal Interpretations of Nonexperimental Data. U.S. Dept. of HHS, Agency for Health Care Policy and Research, Washington, D.C.
- Trochim, W. (1989). Outcome pattern matching and program theory. Evaluation and Program Planning, 12, 4, 355-366.

- Trochim, W. (Ed.) (1989). A Special Issue of Evaluation and Program Planning on Concept Mapping for Planning and Evaluation, 12.
- Trochim, W. (1989). An introduction to concept mapping for planning and evaluation. In W. Trochim (Ed.) A Special Issue of Evaluation and Program Planning, 12, 1-16.
- Trochim, W. (1989). Concept mapping: Soft science or hard art? In W. Trochim (Ed.) A Special Issue of Evaluation and Program Planning, 12, 87-110.
- Gurowitz, W.D., Trochim, W. and Kramer, H. (1988). A process for planning. The Journal of the National Association of Student Personnel Administrators, 25, 4, 226-235.
- Trochim, W. (1987) Pattern matching and program theory. In P.H. Rossi and H. Chen (Eds.), Special Issue on Theory-Driven Evaluation. Evaluation and Program Planning.
- Trochim, W. (1986)(Ed.) Advances in quasi-experimental design and analysis. New Directions for Program Evaluation Series, Number 31, San Francisco, CA: Jossey-Bass.
- Trochim, W. and Davis, J. (1986). Computer simulation for program evaluation. Evaluation Review, 10, 5, 609-634.
- Trochim, W. and Linton, R. (1986). Conceptualization for evaluation and planning. Evaluation and Program Planning, 9, 289-308.
- Trochim, W. and Davis, J. (1986). Computer simulation of human service program evaluations. Computers in Human Services, 1, 4, 17-38.
- Trochim, W. and Visco, R. (1986). Quality assurance in educational evaluation. Educational Evaluation and Policy Analysis, 8, 3, 267-276.
- Trochim, W. (1985). Pattern matching, validity and conceptualization in program evaluation. Evaluation Review, 9, 5, 575-604.
- Trochim, W. and Visco, R. (1985). Quality control in evaluation. In D.J. Cordray (Ed.), Designing Impact Evaluations Capitalizing on Prior Research. New Directions for Program Evaluation Series, Number 27, San Francisco, CA: Jossey-Bass.
- Trochim, W. (1984). Research Design for Program Evaluation: The Regression-Discontinuity Approach. Beverly Hills, CA: Sage Publications.
- Trochim, W. (1983). Methodologically-based discrepancies in compensatory education evaluations. Evaluation Studies Review Annual, Volume 8, Beverly Hills, CA: Sage Publications.
- Trochim, W. (1982). Methodologically-based discrepancies in compensatory education evaluations. Evaluation Review, 6, 4, 443-480.
- Trochim, W. and Land, D. (1982). Designing designs for research. The Researcher, 1, 1, 1-6.

- Trochim, W. (1981). Resources for locating public and private data. In R.F. Boruch, P.M. Wortman and D.S. Cordray (Eds.). Reanalyzing Program Evaluations. San Francisco, CA: Jossey-Bass.
- Trochim, W. and Spiegelman, C. (1980). The relative assignment variable approach to selection bias in pretest-posttest group designs. Proceedings of the Social Statistical Section, American Statistical Association.
- Cook, T.D., DelRosario, M., Hennigan, K., Mark, M. and Trochim, W. (1978). (Eds.). Evaluation Studies Review Annual, Beverly Hills, CA: Sage Publications.
- Trochim, W. (1976). The three-dimensional graphic method for quantifying body position. Behavioral Research Methods and Instrumentation, 8, 1-4.

INVITED ADDRESSES

- Trochim, W. (2019). Perspectives on Program Evaluation: Evolutionary Systems Evaluation. National Centre for External Evaluation of Education (NCEEE), Zagreb, Croatia.
- Trochim, W. (2015). Activities that Engage Students in Research Methods. Invited workshop presented at the 37th Annual National Institute on the Teaching of Psychology, St. Petersburg Beach, Florida, January 3, 2015.
- Trochim, W. (2010). Science of Team Science: A Concept Mapping Project. Plenary Presentation to First Annual Conference on the Science of Team Science, Northwestern University, Chicago, IL, Thursday, April 22, 2010.
- Trochim, W. (2010). An Introduction to Concept Mapping: Methodology and Applications. Invited address, Stellenbosch University, Stellenbosch, South Africa, April 15, 2010.
- Trochim, W. (2010). Time-Based Process Evaluation in Translational Research. Plenary address to the third congress of the International Network of Research Management Societies (INORMS), Cape Town, South Africa, 14 April 2010.
- Trochim, W. (2010). Translation Won't Happen Without Dissemination and Implementation: Some Measurement and Evaluation Issues. Keynote address at the 3rd Annual NIH Conference on the Science of Dissemination and Implementation, Bethesda, MD, March 16, 2010.
- Trochim, W. M. (2009, November 30). MRSEC Education Program Evaluation, the Systems Evaluation Protocol & Evaluation Partnerships. Invited presentation at the annual MRSEC Education Directors Meeting, Massachusetts Institute of Technology, Boston, MA.
- Trochim, W. (2009, Oct). Transforming Medical Research and Practice in the 21st Century: The role of librarians and information scientists. Keynote Address, The Upstate Science Librarian Meeting, Cornell University, Ithaca, NY, Oct 26, 2009.
- Trochim, W. (2009, Oct) An Introduction to Systems Evaluation. Invited presentation for The eXtension "Community of Practice" webinar series. Webinar, October 21, 2009.

- Trochim, W. (2009, September). Evidence and Evaluation. Keynote Address, Australasian Evaluation Society International Conference, Canberra, Australia, September 2, 2009.
- Trochim, W. (2008, November). Evaluation Policy and Evaluation Practice. Presidential Address to the Annual Conference of the American Evaluation Association, Denver, Colorado, November 6, 2008.
- Trochim, W. (2007, June). Evolutionary Perspectives on Evaluation: Theoretical and Practical Implications. Invited Presentation, Colorado Evaluation Network, Denver, Colorado, June 26, 2007.
- Trochim, W. (2007, June). Evaluation Systems and Systems Evaluation. Invited Presentation, Graduate School of Public Affairs, University of Colorado at Denver, Colorado, June 25, 2007.
- Trochim, W. Past and Future Evolution of Evaluation. Keynote Presentation, 2007 Environmental Evaluator's Networking Forum, Washington, D.C., June 14, 2007.
- Trochim, W. Evolutionary Perspectives in Evaluation: Theoretical and Practical Implications. Keynote Presentation, Annual Conference of the Eastern Evaluation Research Society, Absecon, New Jersey, April 24, 2007.
- Trochim, W. What Methods Best Support Evaluative Judgments? Invited Plenary Address, Annual Conference of the American Evaluation Association, Atlanta, GA, November 3-6, 2004.
- Trochim, W. Applications of Concept Mapping in Children's Mental Health, 16th Annual Research Conference Proceedings A System of Care for Children's Mental Health: Expanding the Research Base. Tampa, Florida, March 2, 2004.
- Trochim, W. Your view of Tobacco Industry Activities: Results of the Southeast Asian Tobacco Industry Mapping Project. Invited presentation at the Southeast Asia Tobacco Control Alliance Regional Workshop on Monitoring and Surveillance to Advance Tobacco Control Policies, Bangkok, Thailand, December 15-17, 2003.
- Trochim, W. Concept Mapping for Health Planning & Evaluation, Invited keynote address of the American Cancer Society and Centers for Disease Control and Prevention Evaluation Forum, February 22, 2002.
- Trochim, W. Using Concept Mapping Effectively. Invited presentation to the Atlanta Area Evaluation Association, February 22, 2002.
- Trochim, W. The Role of the Internet in the College Classroom: The Voice of Experience. Keynote presentation to the conference "Reaching Students in New Ways: Instructional Technology at Moorhead State University," May 17, 2000, Moorhead State University, Moorhead, MN.
- Trochim, W. The Evaluator as Cartographer: Technology for Mapping Where We're Going and Where We've Been. Keynote presentation to the 1999 Conference of the Oregon Program Evaluators Network, "Evaluation and Technology: Tools for the 21st Century", Portland, Oregon, October 8, 1999.

- Trochim, W. An "Evaluation" of Michael Scriven's "Minimalist Theory: The Least Theory that Practice Requires". . Invited paper presented at the Annual Conference of the American Evaluation Association, San Diego, California, November, 1997.
- Trochim, W. Donald T. Campbell and Research Design. Invited paper presented at the Annual Conference of the American Evaluation Association, Atlanta, Georgia, November, 1996.
- Trochim, W. and Trochim, M. Concept mapping and pattern matching for planning and evaluating business training programs. Presented at the Annual Benchmarking Forum of the American Society for Training and Development, Massachusetts, November, 1995.
- Trochim, W. Concept mapping in mental health services research. Invited presentation at the Annual Conference of the American Psychological Association, Toronto, August, 1993.
- Trochim, W. Concept mapping in mental health services research. Invited presentation at the National Institute of Mental Health and American Public Health Association Continuing Education Institute, November 7-8, Washington DC, 1992.
- Trochim, W. Advances in Quasi-Experimental Design and Analysis for Mental Health. Pre-Conference Workshop, The Third Annual National Conference on State Mental Health Agency Services Research, The National Association of State Mental Health Program Directors, October 21, 1992.
- Trochim, W. An Introduction to Concept Mapping. Presentation at the Annual Conference of the Transition Research Institute, Washington DC, 1992.
- Trochim, W. An Introduction to Computerized Group Concept Mapping. Presentation to the U.S. G.A.O. Annual Technical Conference, Washington DC, 1991.
- Trochim, W. Developing an Evaluation Culture in International Agriculture Research. Invited address presented at the Cornell Institute on International Food, Agriculture and Development's (CIIFAD) workshop on the Assessment of International Agricultural Research Impact for Sustainable development, Cornell University, Ithaca NY, June 16-19, 1991.
- Trochim, W. The Regression-Discontinuity Design in Health Evaluation. Invited presentation at the conference on Strengthening Causal Interpretations of Non-Experimental Data sponsored by the National Center for Health Services Research and Technology Assessment, Tucson, April 8-10, 1987.

PAPER AND PANEL PRESENTATIONS

- Trochim, W. (2019). Practical Techniques for Planning Evaluations: The System Evaluation Protocol. National Centre for External Evaluation of Education (NCEEE), Zagreb, Croatia.
- Trochim, W. (2018). Qualitative Storytelling through Evolutionary Evaluation: Speaking Truths to Powers. Presentation at the Annual Conference of the American Evaluation Association, November 2018, Cleveland, OH.

- Ranwala, D., Moen, R., Demby, K. DiazGranados, D., Goldman, A. and Trochim, W. Assessing and highlighting collaboration excellence in the CTSA through the most significant change technique. Presentation at the Annual Conference of the American Evaluation Association, November 2018, Cleveland, OH.
- Trochim, W. (2017) Learning What Works and Why in Implementing Common Metrics for a Multi-Site Program: Lessons from the CTSA Common Metrics Initiative. Presentation at the Annual Conference of the American Evaluation Association, November 2017, Washington, DC.
- Trochim, W., Hebbard, C., Hargraves, M. (2014). Intro to the Netway for Program Modeling and Evaluation Planning. Demonstration presented at the Annual Conference of the American Evaluation Association, October 2014, Denver, CO.
- Hebbard, C., Urban, J.B., Trochim, W. (2014) A Trial of the Systems Evaluation Protocol (SEP) for Evaluation Planning for STEM Education. Poster of research findings presented at the Annual Conference of the American Evaluation Association, October 2014, Denver, CO.
- Trochim, W (2014) Building New Partnerships to Promote the Use of Evaluation among Public Policymakers. Discussant on Presidential Strand panel presentations at the Annual Conference of the American Evaluation Association, October 2014, Denver, CO.
- Trochim, W. (2014) Debating how to change the Terms of the RCT Debate: Options for AEA and the Field of Evaluation. Session Chair and Discussant for panel presentation at the Annual Conference of the American Evaluation Association, October 2014, Denver, CO.
- Trochim, W. (2013). Concept Mapping at 25: Development, Application, and Future Directions. Panel Chair, Annual Conference of the American Evaluation Association, October, 2013, Washington, DC.
- Trochim, W. (2103). Hindsight is 20/20: The Evolution of Concept Mapping Over the Past 25 Years. Paper presented at the Annual Conference of the American Evaluation Association, October, 2013, Washington, DC.
- Arora, K. and Trochim, W. (2013). Evaluating the Quality of Visual Causal Modeling. Paper presented at the Annual Conference of the American Evaluation Association, October, 2013, Washington, DC.
- Graham, M., Buckley, J. and Trochim, W. (2013). Assessment of the National Academies Summer Institutes on Undergraduate Science Education Using the Systems Evaluation Protocol. Paper presented at the Annual Conference of the American Evaluation Association, October, 2013, Washington, DC.
- Monica Hargraves, Jane Buckley, Thomas Archibald, Claire Hebbard, Jennifer Brown Urban, William Trochim (2012) Simple Rules: A Demonstration of the Systems Evaluation Protocol for Evaluation Planning. Session at Evaluation 2012 in Minneapolis, MN.

- Jennifer Urban, Monica Hargraves, Thomas Archibald, Marissa Burgermaster, William Trochim (2012). An Evolutionary and Developmental Systems Perspective on "Evidence-based Programs. Session at Evaluation 2012 in Minneapolis, MN.
- Thomas Archibald, Monica Hargraves, Marissa Burgermaster, Jennifer Urban, William Trochim Mind the gap: Knowledge, Power and Tacit Assumptions in the Research-Practice Gap. Session at Evaluation 2012 in Minneapolis, MN.
- Miranda Fang, Monica Hargraves, Jennifer Urban, Thomas Archibald, Marissa Burgermaster, William Trochim (2012) Applying the "Golden Spike" to the Research-Practice Gap: Leveraging Evidence by Linking it to Program Logic Models.
- Kanika Arora, William Trochim, (2012) Enhancing the Quality of Rating Systems in International Aid Evaluation. Session at Evaluation 2012 in Minneapolis, MN.
- Cath Kane, Samantha Lobis, William Trochim (2012) Translational Forensics: Presenting a Protocol for Retrospective Translational Research Case Studies. Presented at Evaluation 2012 in Minneapolis, MN.
- Cook, N., Hebbard, C., Trochim, W. (November 2011) Using Relational Databases for Earlier Data Integration in Mixed-methods Approaches Unpublished paper presented at Evaluation 2011: Values and Valuing in Evaluation, Anaheim, CA.
- Archibald, T., Buckley, J., Trochim, W. (November 2011) Evaluative Thinking: What is It? Why Does it Matter? How Can We Measure It? Unpublished paper presented at Evaluation 2011: Values and Valuing in Evaluation, Anaheim, CA.
- Urban, J., Hargraves, M., Hebbard, C., Burgermaster, M., Trochim, W. (November 2011) Evaluation in the Context of Lifecycles: 'A Place for Everything, Everything in its Place.' Unpublished paper presented at Evaluation 2011: Values and Valuing in Evaluation, Anaheim, CA.
- Urban, J., Burgermaster, M., Archibald, T., Hargraves, M., Buckley, J., Hebbard, C., Trochim, W. (November 2011) The Development and Validation of Rubrics for Measuring Evaluation Plan, Logic Model, and Pathway Model Quality. Unpublished paper presented at Evaluation 2011: Values and Valuing in Evaluation, Anaheim, CA.
- Arora, K., Trochim, W. (November 2011) Effective Incorporation of Systems Thinking in Evaluation Practice: An Integrative Framework. Unpublished paper presented at Evaluation 2011: Values and Valuing in Evaluation, Anaheim, CA.
- Trochim, W. (2011, June) Evaluating Translational Research Processes: Where We Are and Where We're Heading. Presentation to the 4th Annual CTSA Clinical Research Management Workshop, Clinical and Translation Science Awards National Consortium, Bethesda, MD, June 21, 2011.
- Hebbard, C., Archibald, T., Hargraves, M. and Trochim, W. (2010, November). Systems Theories in Evaluation Planning: Differentiating Planning Process from Evaluation Plan. Presentation to the Annual Conference of the American Evaluation Association, San Antonio, Texas, November, 2010.

- Trochim, W., Casillas, W., Johnson, M., Urban, J. (2010, November). Using Systems Thinking Concepts in Evaluation of Complex Programs. Presentation to the Annual Conference of the American Evaluation Association, San Antonio, Texas, November, 2010.
- Urban, J. and Trochim, W. (2010, November). A Systems Approach to Building and Assessing Evaluation Plan Quality. Panel Presentation to the Annual Conference of the American Evaluation Association, San Antonio, Texas, November, 2010.
- Trochim, W. (2010, November). Mapping Stakeholder Views of Evaluation Questions and Plans. Presentation to the Annual Conference of the American Evaluation Association, San Antonio, Texas, November, 2010.
- Trochim, W. (2010, November). Reflections on the Conference and Conference Theme by Recent Past AEA Presidents. Presentation to the Annual Conference of the American Evaluation Association, San Antonio, Texas, November, 2010.
- Trochim, W. (2009, November). Evaluation Policy and Evaluation Practice: Where To Next? Panel Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 14, 2009.
- Mark, M., Cooksy, L.J., and Trochim, W. (2009, November). Introduction to Evaluation Policy. Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 14, 2009.
- Trochim, W. (2009, November). Evaluation Policy and Evaluation Practice: Taxonomy and Methodology. Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 14, 2009.
- Cooksy, L.J., Mark, M.M. and Trochim, W. (2009, November). Evaluation Policy and Evaluation Practice: Where Do We Go From Here? Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 14, 2009.
- Trochim, W. and Grasso, P. (2009, November). Influencing Evaluation Policy and Evaluation Practice: A Progress Report From The American Evaluation Association's (AEA) Evaluation Policy Task Force. Panel Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 13, 2009.
- Johnson, M. and Trochim, W. (2009, November). Federal Evaluation Policy: What Evaluators Say We Need. Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 13, 2009.
- Trochim, W. (2009, November). Building and Evaluating a System Based Approach to Evaluation Capacity Building. Panel Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 12, 2009.
- Kagan, J. and Trochim, W. (2009, November). Integrating Evaluation With Business Process Modeling for Increased Efficiency and Faster Results in HIV/AIDS Clinical Trials Research. Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 12, 2009.

- Casillas, W. and Trochim, W. (2009, November). Developing Criteria for Addressing Diversity in Evaluation of Science, Technology, Engineering, and Mathematics (STEM) Programs, Presentation to the Annual Conference of the American Evaluation Association, Orlando, Florida, November 11, 2009.
- Trochim, W., Kane, C., Chiang, K., Whitaker, S., Lawrence, G., Dietrich, D., Christopher, A., Suda, N. (2009, Oct) Time to Inclusion in Systematic Reviews: Roadblock on the Translational Pathway. Paper Abstract (with Poster) submitted to the 2009 Cochrane Colloquium, Singapore, October 11-14, 2009.
- Trochim, W. (2008, November). Evaluation Policy and Evaluation Practice for Large Scientific Research Initiatives. Presentation to the Annual Conference of the American Evaluation Association, Denver, Colorado, November 6, 2008.
- Trochim, W. (2008, November). The AEA Town Hall Meeting: Internal Scan Findings, Policy Governance, Actions, and Next Steps. Presentation to the Annual Conference of the American Evaluation Association, Denver, Colorado, November 6, 2008.
- Brown, J., Hertzog, S., Hebbard, C., and Trochim, W. (2008, November). The Netway: Utilizing Cyberinfrastructure to Strengthen Evaluations. Presentation to the Annual Conference of the American Evaluation Association, Denver, Colorado, November 7, 2008.
- Trochim, W. (2008, November). Influencing Evaluation Policy and Evaluation Practice: A Progress Report From AEA's Evaluation Policy Task Force. Presentation to the Annual Conference of the American Evaluation Association, Denver, Colorado, November 7, 2008.
- Trochim, W. (2008, November). Evaluating Translational Research: Challenges for Evaluation Policy and Practice. Panel Chair, Annual Conference of the American Evaluation Association, Denver, Colorado, November 8, 2008.
- Hargraves, M. and Trochim, W. (2008, November). Designing and Implementing Evaluation Policies to Sustain Evaluation Practice in Extension Programs. Presentation to the Annual Conference of the American Evaluation Association, Denver, Colorado, November 8, 2008.
- Kane, C. and Trochim, W. (2008, November). From Bench to Bedfellows: The Impact of Institutional Culture on the Evaluation of Large Research. Presentation to the Annual Conference of the American Evaluation Association, Denver, Colorado, November 8, 2008.
- Trochim, W. (2007, November). Building Evaluation Capacity in Extension Systems. Panel chair, Annual Conference of the American Evaluation Association, Baltimore, MD.
- Trochim, W. (2007, November). A Discussion of AEA's Evaluation Policy Initiative. Presentation to the Annual Conference of the American Evaluation Association, Baltimore, MD.

- Trochim, W. (2007, November). Protocols, Plans and Networks: The Nuts-and-Bolts of Systems Evaluation. Presentation to the Annual Conference of the American Evaluation Association, Baltimore, MD.
- Brown, J. and Trochim, W. (2007, November). The Golden Spike: Creating the Link Between Research and Practice. Presentation to the Annual Conference of the American Evaluation Association, Baltimore, MD.
- Kane, M. and Trochim, W. (2006, November). Evaluation of Large Initiatives of Scientific Research at the National Institutes of Health. Panel presentation at the Annual Conference of the American Evaluation Association, Portland, Oregon.
- Trochim, W. (2006, November). Systems Evaluation and Evaluation Systems. Panel chair, Annual Conference of the American Evaluation Association, Portland, Oregon.
- Trochim, W. (2006, November). The Program Assessment Rating Tool (PART) - What PARTs Help, and What PARTs Don't. Panel presentation at the Annual Conference of the American Evaluation Association, Portland, Oregon.
- Trochim, W. (2006, October). Evolutionary Evaluation. Paper presented at the 2006 conference of the European Evaluation Society, London, England.
- Trochim, W. (2006, May). Evolutionary Evaluation. Presentation to the Washington Evaluators Association, Washington, DC.
- Trochim, W. (2006, March). Systems Thinking and Evaluation. Presentation to the New Mexico Evaluation Association, Santa Fe, NM.
- Best, A., Trochim, W. Moor, G., Haggerty, J., Norman, C., Cabrera, D., & Logan, H. (2006, April). Systems thinking for knowledge integration: New models for policy-research collaboration. Presented to the 5th International Conference on Organizational Behaviour in Health Care, Aberdeen, Scotland.
- Clark, P.I., Trochim, W. and Huerta, T. Structural Equivalence Modeling of State-Level Tobacco Control Organizational Activities. Presentation at the Annual Meeting of the Society for Research on Nicotine and Tobacco, February 15-18, 2006, Orlando, Florida.
- Cabrera, D. and Trochim, W. Practical Challenges of Systems Thinking and Modeling in Public Health. Paper presented at the 133rd Annual Meeting of the American Public Health Association, Philadelphia, PA, December, 2005.
- Trochim, W. Meta-analysis, Evidence, and the Underpinnings of Causal Inference. Paper presented at the Annual Conference of the American Evaluation Association, Toronto, Canada, October 26 – 30, 2005.
- Trochim, W. From Thought to Text: Generating and Synthesizing Ideas for Concept Mapping and Other Qualitative and Mixed Methods. Panel presented at the Annual Conference of the American Evaluation Association, Toronto, Canada, October 26 – 30, 2005.

- Cabrera, D. and Trochim, W. Organizational Systems Evaluation: Evaluation as Adaptivity and Learning in Organizations. Paper presented at the Annual Conference of the American Evaluation Association, Toronto, Canada, October 26 – 30, 2005.
- Trochim, W. Democracy as Structured Mixed Methodology. Paper presented at the Annual Conference of the American Evaluation Association, Atlanta, GA, November 3-6, 2004.
- Trochim, W. Meta-analysis, Using Concept Mapping in Evaluation. Paper presented at the Annual Conference of the American Evaluation Association, Toronto, Canada, October 26 – 30, 2005.
- Trochim, W. and Cabrera, D. The Complexity of Concept Mapping for Policy Analysis. Paper presented at the 1st International Workshop on Complexity and Policy Analysis, Cork, Ireland, 22-24 June 2005.
- Kane, M., Trochim, W., Draut, J. and Quinlan, K. Concept Mapping in Public Health Planning and Evaluation. Demonstration workshop presented at the Annual Conference of the American Evaluation Association, Atlanta, GA, November 3-6, 2004.
- Trochim, W. and Duttweiler, M. Concept Mapping for Statewide Cooperative Extension Issue Scanning: A Comparison with Local Evaluation Scanning. Paper presented at the Annual Conference of the American Evaluation Association, Atlanta, GA, November 3-6, 2004.
- Tobias, D. and Trochim, W. Aging Texas Well: Using Concept Mapping for Statewide Participatory Strategic Planning. Paper presented at the Annual Conference of the American Evaluation Association, Atlanta, GA, November 3-6, 2004.
- Trochim, W. Concept Mapping and Developing Outcome Indicators for the Volunteer Center National Network. National Conference on Community Volunteering and National Service - June 6-8, 2004 - Kansas City, MO.
- Best, A., Tenkasi, R., Trochim, W., Lau, F., Holmes, B., Huerta, T., Moor, G., Leischow, S., Clark, P. (2004, April). Systemic Transformational Change in Tobacco Control: An Overview of the Initiative for the Study and Implementation of Systems (ISIS)." 4th International Conference on Organizational Behaviour in Health Care, Banff, Alberta.
- Jackson, K., Peterson, R., Mannix, E. and Trochim, W. (2002). Conflict resolution strategies in leaderless groups: An exploratory study of their impact on group process and performance. Academy of Management, Denver, Colorado, August 14.
- Trochim, W. (2002). Concept Mapping for Collaborative Decision Making in Health Planning and Evaluation. Panel presented at the Annual Conference of the American Evaluation Association, Washington, DC, November, 2002.
- Trochim, W. (2002). Crossing the Digital Divide: Concept Mapping Experiences in Distance Evaluation. Panel presented at the Annual Conference of the American Evaluation Association, Washington, DC, November, 2002.

- Trochim, W. (2002). Web-Based Concept Mapping for Planning and Evaluation. Paper presented at the Annual Conference of the American Evaluation Association, Washington, DC, November, 2002.
- Trochim, W. Marcus, S., Masse, L., and Hsieh, G. (2002). Project ELI: The Evaluation of Large Initiatives at the National Cancer Institute. Paper presented at the Annual Conference of the American Evaluation Association, Washington, DC, November, 2002.
- Trochim, W., Morgan, G., Marcus, S., Masse, L., and Hsieh, G. (2002). Development of an Evaluation System for the Transdisciplinary Tobacco Use Research Centers (TTURCs). Paper presented at the Annual Conference of the American Evaluation Association, Washington, DC, November, 2002.
- Trochim, W. (2002). An introduction to concept mapping with multiple stakeholders in public health planning and evaluation. Panel presentation at the 130th Annual Meeting of the American Public Health Association, Philadelphia, PA, November, 2002.
- Trochim, W., Marcus, S., Masse, L., and Hsieh, G. (2002). Evaluation of Large Initiatives (ELI) Project at the National Cancer Institute. Paper presentation at the 130th Annual Meeting of the American Public Health Association, Philadelphia, PA, November, 2002.
- Trochim, W. (2002). Assessing large scale tobacco control efforts: What is needed? Panel presentation at the 130th Annual Meeting of the American Public Health Association, Philadelphia, PA, November, 2002.
- Trochim, W. (2001). Multivariate concept mapping in health planning and evaluation. Panel presented at the Annual Conference of the American Evaluation Association, St. Louis, MO, November, 2001.
- Milstein, B. and Trochim, W. (2001). Developing a state-wide plan for utilizing tobacco settlement funding in Hawaii. Paper presented at the Annual Conference of the American Evaluation Association, St. Louis, MO, November, 2001.
- Johnson, J., Trochim, W. and Johnson, C. (2001). Planning to address research on health disparities at the National Cancer Institute. Paper presented at the Annual Conference of the American Evaluation Association, St. Louis, MO, November, 2001.
- Stillman, F. and Trochim, W. (2001). Developing a model of tobacco industry tactics in undermining anti-tobacco efforts. Paper presented at the Annual Conference of the American Evaluation Association, St. Louis, MO, November, 2001.
- Trochim, W. (2001). The use of concept mapping as an integrative methodology throughout the planning-evaluation project lifecycle. Panel presented at the Annual Conference of the American Evaluation Association, St. Louis, MO, November, 2001.
- Trochim, W. (2001). A model of the planning-evaluation project lifecycle. Paper presented at the Annual Conference of the American Evaluation Association, St. Louis, MO, November, 2001.

- Trochim, W., Croyle, R., Stillman, F. and Marcus, S. (2001). The evaluation of large initiatives at the National Cancer Institute. Paper presented at the Annual Conference of the American Evaluation Association, St. Louis, MO, November, 2001.
- Trochim, W., Stillman, F., Clark, P. and Schmitt, C. (2001). Assessing the Tobacco Industry's Influence on ASSIST. Presentation at the 129th Annual Meeting of the American Public Health Association, Atlanta, GA, October, 2001.
- Stillman, F.A., Hartman, A., Graubard, B., Clark, P, and Trochim, W. (2001). The ASSIST Evaluation: Building a New Paradigm for Tobacco Control Evaluation Efforts. Presentation at the 129th Annual Meeting of the American Public Health Association, Atlanta, GA, October, 2001.
- Clark, P., Stillman, F., Strauss, W., Trochim, W. and Schmitt, C. (2001). Strength of Tobacco Control: Escaping the black box of program evaluation. Presentation at the 129th Annual Meeting of the American Public Health Association, Atlanta, GA, October, 2001.
- Jackson, K., R. Peterson, and W. Trochim. (2001). The importance of process in leaderless teams: Performance, satisfaction, and the cycle of conflict. Academy of Management, Washington D.C.
- Jackson, K. and Trochim, W. (2000). Concept mapping encounters qualitative data: An alternative approach to content analysis. Paper presented at the Annual Conference of the American Evaluation Association, Honolulu, Hawaii, November.
- Trochim, William. Measuring Organizational Performance as a Result of Installing a New Information System: Using Concept Mapping as the Basis for Performance Measurement. Paper presented at the Annual Conference of the American Evaluation Association, Orlando, Florida, November, 1999.
- Tobias, Donald; Trochim, William. Development of the American Distance Education Consortium (A*DEC): Using Concept Mapping to Plan and Evaluate Organizational Expansion. Paper presented at the Annual Conference of the American Evaluation Association, Orlando, Florida, November, 1999.
- Kane, Mary; Trochim, William; Tobias, Donald. Multi-Level Collaborations to Create Meaningful Employment for Disabled Adults: Using Concept Mapping to Plan, Communicate, Design and Evaluate. Paper presented at the Annual Conference of the American Evaluation Association, Orlando, Florida, November, 1999.
- Trochim, W. Developing a performance measurement system at CITGO to facilitate an SAP implementation. Presented at the 8th Annual Conference and Expo on Assessment, Measurement & Evaluation for Accelerated Human Development, Arlington, VA, May 12, 1999.
- Warzynski, C. and Trochim, W. A systems approach to socio-technical integration and knowledge management. A working paper presented at BPR Europe '98: Practical Process and Knowledge Management. London, U.K., September 15, 1998.

- Trochim, W. Mapping Organizational Improvement: From Strategy to Evaluation. Paper Presented at the 1998 International Conference of the International Society for Performance Improvement, Chicago, Illinois, March 25, 1998.
- Trochim, W. Evaluating the Web-based classroom: From practice to theory. Panel presented at the Annual Conference of the American Evaluation Association, San Diego, California, November, 1997.
- Trochim, W. An Internet-Based Concept Mapping of Accreditation Standards for Evaluation. Paper presented at the Annual Conference of the American Evaluation Association, Atlanta, Georgia, November, 1996.
- Trochim, W. Evaluating Websites. Paper presented at the Annual Conference of the American Evaluation Association, Atlanta, Georgia, November, 1996.
- Trochim, W. View from the Trenches: Implementing Concept Mapping and Pattern Matching Technology in a Business Environment. Paper presented at the Annual Conference of the American Evaluation Association, Vancouver, Canada, November, 1995.
- Trochim, W. A Concept Mapping and Pattern Matching Approach to Assessing Business Training. Paper presented at the Annual Conference of the American Evaluation Association, Vancouver, Canada, November, 1995.
- Trochim, W. and McLinden, D. On Relabeling "Concept Mapping and Pattern Matching" as the CPM Model. Paper presented at the Annual Conference of the American Evaluation Association, Vancouver, Canada, November, 1995.
- Silvey, L., McLinden, D. and Trochim, W. A Concept Mapping and Pattern Matching Approach to Evaluating Business Training. Paper presented at the Performance Measurements for Training Conference, International Quality and Productivity Center, Atlanta, Georgia, January 24, 1994.
- Trochim, W. and McLinden, D. A Concept Mapping and Pattern Matching Approach to Evaluating Business Training. Paper presented at the Annual Conference of the American Evaluation Association, Boston, Massachusetts, November, 1994.
- Trochim, W. Reliability of Concept Mapping. Paper presented at the Annual Conference of the American Evaluation Association, Dallas, Texas, November, 1993.
- Trochim, W. Concept Mapping in Mental Health Services Research. Panel discussion organized for the National Conference on Mental Health Statistics, Washington, D.C., June, 1993.
- Trochim, W. Concept Mapping in Mental Health. Panel discussion organized for the Annual Conference of the American Evaluation Association, Seattle, Washington, November, 1992.
- Trochim, W. Practical Issues in Concept Mapping. Panel discussion organized for the Annual Conference of the American Evaluation Association, Seattle, Washington, November, 1992.

- Trochim, W. Statistical Analyses for Identifying Point, Planar and Circular Patterns in Two-Dimensional Map Configurations. Paper presented at the Annual Conference of the American Evaluation Association, Seattle, Washington, November, 1992.
- Trochim, W. Using structured concept mapping to synthesize results from mixed qualitative and quantitative methods. Paper presented at the Annual Conference of the American Evaluation Association, Chicago, IL, October, 1991.
- Trochim, W., Freeman, R.A. and Siegel, M.L. On the Use of Regression-Discontinuity in the Evaluation of Pharmaceuticals. Paper presented at the 7th Annual Meeting of the International Society for Technology Assessment in Health Care, Helsinki, Finland, July, 1991.
- Tasch, R.F., Trochim, W., and Freeman, R. The Use of Clinical Trials in Economic Assessments of Pharmaceuticals. Paper presented at the 7th Annual Meeting of the International Society for Technology Assessment in Health Care, Helsinki, Finland, July, 1991.
- Trochim, W and Cappelleri J. Cutoff Assignment Strategies for Enhancing Randomized Clinical Trials (RCTs). Paper presented at the Annual Conference of the American Evaluation Association, Wash., DC, October, 1990.
- Trochim, W and Cappelleri J. Why Stanley and Robinson are wrong again about the regression-discontinuity design. Paper presented at the Annual Conference of the American Evaluation Association, Wash., DC, October, 1990.
- Cappelleri, J and Trochim, W. Random measurement error in regression-discontinuity designs. Paper presented at the Annual Conference of the American Evaluation Association, Wash., DC, October, 1990.
- Trochim, W. The effect of Aprazolam on panic: Patterns across symptoms. Paper presented at the annual conference of the American Evaluation Association, New Orleans, October, 1988.
- Trochim, W. Conceptualization for planning and evaluation. Paper presented at the annual conference of the American Evaluation Association, Kansas City, October, 1986.
- Trochim, W. and Dumont, J. Combining multidimensional scaling, cluster analysis and cognitive mapping for conceptualizing evaluations. Paper presented at the annual conference of the Evaluation Research Society, Toronto, 1985.
- Trochim, W. and Davis, J. Hierarchical structures in the development of statistical simulations. Paper presented at the annual conference of the Evaluation Research Society, Toronto, 1985.
- Trochim, W. Advances in quasi-experimental design and analysis. Paper presented at the annual conference of the Evaluation Research Society, Toronto, 1985.
- Trochim, W. Evaluator roles: The 'theorist' versus the 'methodologist'. Paper presented at the annual conference of the Evaluation Research Society, Toronto, 1985.

- Trochim, W. and Linton, R. Conceptualization for evaluation and planning. Paper presented at the annual conference of the Evaluation Research Society, Chicago, 1984.
- Trochim, W. and Linton, R. Evaluation and planning in a university health service organization: A structured conceptualization. Paper presented at the annual conference of the Northeast Educational Research Association, October, 1984.
- Trochim, W. and Linton, R. Framing the evaluation question: Some useful strategies. Paper presented at the annual conference of the Evaluation Research Society, San Francisco, 1983.
- Trochim, W. and Visco, R. Quality control in educational evaluation. Paper presented at the annual conference of the American Educational Research Association, April, 1983.
- Trochim, W. The statistical analysis of data from the regression-discontinuity design. Versions of this paper were presented at: the annual conference of the American Sociological Association, San Francisco, 1982; the annual conference of the American Educational Research Association, New York City, 1982; and, the annual conference of the Northeastern Educational Research Association, November, 1981.
- Trochim, W. Research implementation. Paper presented at the annual conference of the Evaluation Research Society, Austin, Texas, 1981.

GRANTS AND CONTRACTS (PRE – 2004)

2003-2005	Consultant and Editor-in-Chief of Project Monograph, The Initiative on the Study and Implementation of Systems, National Cancer Institute.
2003-2005	Research Methodologist, Smokeless States: Development of the Local Strength of Tobacco Control Measure, Robert Wood Johnson Foundation.
2000-2002	Visiting Scientist IPA Contract, Division of Cancer Control and Population Sciences, National Cancer Institute.
1996-2000	Principal Investigator Community-Based Concept Mapping for Planning & Evaluation: Using Methodology as a Foundation for Developing Research Collaborations, USDA Hatch.
1991-1994	Principal Investigator Conceptualization and Pattern Matching in Mental Health Research. NIMH.
1991-1992	Principal Investigator The Effects of the "Being Healthy!" Program on Teachers. A grant from The New York Academy of Medicine.
1986-1989	Principal Investigator

- Conceptualization for evaluation and planning in local human service agencies, USDA Hatch Grant.
- 1984-1985 Principal Investigator
The development of the theory and technology of structured conceptualization. Cornell University College of Human Ecology Grant.
- 1981-1982 Principal Investigator
Research implementation in educational evaluation. National Institute of Education, Teaching and Learning Grant.

CONSULTING

- 2002-2004 The Texas State Office of Aging and Texas A&M University. Aging Texas Well. Conducted structured conceptualization with ten Area Agencies on Aging and the State Office of Aging.
- 2001-2004 National Cancer Institute. Evaluation of the Transdisciplinary Tobacco Use Research Centers (TTURCs). Evaluation of a five-year \$75 million tobacco research initiative of seven research centers nationwide.
- 2001-2004 Evaluation of Large Initiatives (ELI), National Cancer Institute, NIH. Initiated and managed this project to develop organizational capacity, infrastructure and methods for evaluating large scientific research initiatives at NCI.
- 2000 Battelle Memorial Institute. Consulting on the development and validation of a state-level measure of Strength of Tobacco Control as part of the larger National Cancer Institute (NCI) project ASSIST (American Stop Smoking Intervention Study).
- 2000 – present National Cancer Institute. American Stop Smoking Intervention Study (ASSIST). Consulting on the development and validation of measures of the Strength of Tobacco Control (SoTC) and tobacco industry counter-efforts to public health tobacco control as part of the larger National Cancer Institute (NCI) project ASSIST (American Stop Smoking Intervention Study).
- 1999-2000 Hawaii Department of Health. In collaboration with the Centers for Disease Control, constructed a web-based process for planning health prevention initiatives using tobacco settlement funds.
- 1999 American Distance Education Consortium. Strategic planning.

1999-2000	Williams Corporation. Consulting on planning and evaluation systems.
1998-1999	CITGO Petroleum. Development of performance measurement systems for two major divisions.
1998	Albany County (NY) Government. Comprehensive training needs assessment.
1993-1999	Andersen Worldwide, Andersen Consulting, Arthur Andersen. Planning and evaluation of training, strategic performance management.
1995-1998	Motorola, Inc. With Motorola University and the Motorola Cellular Infrastructures Group on strategic performance improvement and evaluation.
1995-1998	Price Waterhouse. Concept mapping and pattern matching methodology for planning and evaluation.
1996	Nortel. Concept mapping and pattern matching for product development.
1992	New York State Office of Mental Health, Albany NY. Use of multivariate mapping techniques to model the views of staff and consumers of a program for homeless mentally ill substance abusers in New York City.
1992	The Ithaca City School District, Ithaca NY. Use of multivariate mapping techniques to describe the values that shape budget decisions in the district, and to describe educational outcomes and their relative priority.
1991-1993	Searle Pharmaceuticals, Skokie IL. Use of multivariate statistical methods for secondary analyses of Zolpidem clinical trial databases.
1991-1992	Grayston Family Inn, Yonkers, NY. Evaluation consulting on a federal grant to provide comprehensive services (job training, housing, child care) for homeless families.
1990-1993	The New York Academy of Medicine, New York, NY. Evaluation of the Being Healthy! Health Curriculum for Junior High School Students in the New York City Public Schools.
1989-1993	University of California at San Francisco, San Francisco, CA. Coupling of the regression-discontinuity design with randomized experiments to evaluate the relative effectiveness of cocaine inpatient versus outpatient treatments.

1989-1994	Thresholds Research Institute, Chicago IL. Use of the regression-discontinuity design for evaluating supported employment programs for the chronically mentally ill.
1987-1991	The Upjohn Corporation, Kalamazoo MI. Development of methods for the study of the effectiveness of Alprazolam for anxiety and panic.
1988	Planned Parenthood of Syracuse, Syracuse NY. Use of concept mapping for strategic planning.
1987-1993	York County Counseling Services, York County, Maine. Use of concept mapping for strategic planning.
1987	The Cayuga County Arts Council, Auburn, NY. Use of concept mapping for strategic planning.
1979-1986	The Providence, Rhode Island, School District. Studies related to Title I compensatory education programs and computer aided instruction.

EDITORIAL RESPONSIBILITIES

Reviewer for *Evaluation Review*, *Evaluation and Program Planning*, *American Journal of Evaluation* (formerly *Evaluation Practice*), *Psychological Methods*, *Journal of Consulting and Clinical Psychology*, *Academic Medicine*, *Mental Health Services Research*, *Organizational Research Methods*, *Quality in Health Care*

2017	Co-Editor, Special Issue of <u>Evaluation and Program Planning</u> on Concept Mapping, Volume 60, pps. 166-300.
2009	Co-Editor, Special Issue of <u>New Directions for Evaluation</u> on Evaluation Policy, Volume 123.
1988	Editor, Special Issue of <u>Evaluation and Program Planning</u> on Conceptualization for Planning and Evaluation, Volume 12, Issue 1, 1989.
1986	Editor, <u>Advances in quasi-experimental design and analysis</u> . New Directions for Program Evaluation Series, Number 31, San Francisco, CA: Jossey-Bass.
1983-1988	Associate Editor, <u>Evaluation Review</u> , Beverly Hills, CA: Sage Publications.